



Orange County Public Law Library

515 North Flower Street
Santa Ana, CA 92703-2354
(714) 338-6790
www.ocpll.org

Brendan E. Starkey
Director

Hon. William Claster, President
Hon. Michele Bell
Hon. Robert A. Knox
Sherry L. Leysen, Esq.
Hon. Elizabeth G. Macias
Hon. Glenn R. Salter
Sup. Vicente F. Sarmiento

NOTICE OF MEETING

Please be advised that the Board of Trustees of the Orange County Public Law Library will meet at the library Tuesday, August 18, 2026 at 12:15 p.m.

Agenda

- I. Informative Matters
- II. Minutes of June 16 Meeting
- III. Consent Calendar: Investment Reports
- IV. Biennial Audit
- V. Conflict of Interest Code
- VI. Hiring Update
- VII. Next Meeting Date
- VIII. Comments from Trustees and Staff
- IX. Public Comment per Government Code § 54954.3
- X. Closed Session per Government Code § 54957.6(a): Labor Negotiations

Supporting documentation is available for review in the Law Library Administrative Offices, Monday-Friday, 8 a.m.- 5 p.m., except where exempt from disclosure.

Those requiring accommodations under the Americans with Disabilities Act should contact the Law Library Administrative Offices at least 24 hours prior to the meeting at (714) 338-6803. Later requests will be accommodated to the extent feasible.

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Agenda I

Informative Matters

Attendance at the weekly consumer debt workshops continues to go up. In FY2025-26, over 360 people were assisted by the program.

The next estate planning clinic will be August 15, with a follow-up session on August 29.

The Council of California County Law Librarians received confirmation that county law libraries were allocated a fee waiver backfill of at least \$937,000, as happened the last several years. OCPLL's portion is expected to be approximately \$90,527. Checks likely will go out in the fall.

The director attended the 119th annual meeting of the American Association of Law Libraries in Cleveland in July. Programming for and by government law librarians was strong again this year, with standouts including optimizing web content in the age of AI-generated summaries; the use of "vibe coding," or creating custom-made applications using AI, by law librarians; building and strengthening cooperative efforts among public law libraries; and increasing access to legal resources through partnerships with regular public libraries, including a session on "law pods" or stand-alone workstations created by the Harris County Robert W. Hainsworth Law Library in Houston. Keynote speaker Hon. Micah W. J. Smith of the District of Hawaii rallied attendees with a thoughtful take on wielding influence and power in the legal system generally and within law librarianship specifically.

On August 13, Elevator # 2 broke down between floors with two patrons inside. The Santa Ana Fire Department evacuated the patrons and requested an ambulance for one who was short of breath. He visited the library the next day and told staff he was fine. The elevator will remain out of service until OCPW can identify the problem.

Attachments:

Agenda I Informative Matters

Agenda II Minutes

Agenda III Consent

Agenda IV Biennial Audit

Agenda V Conflict of Interest Code

Financial Statement

Filing Fee Statistics

Submitted Warrant Lists

CAL-Card Logs

Building & Security Event Log

New Acquisitions List



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Minutes of Meeting

Board of Trustees
Orange County Public Law Library

The Board of Trustees of the Orange County Public Law Library met June 16, 2026 at 12:15 at the library.

Present: Hon. Glenn Salter, Hon. William Claster, Hon. Robert A. Knox, Sherry Leysen, Esq., and Brendan Starkey.

Absent: Hon. Michele Bell, Hon. Elizabeth G. Macias, and Sup. Vicente F. Sarmiento.

President Salter called the meeting to order at 12:18 p.m.

Agenda I Informative Matters. The director discussed developments at the library since the last board meeting.

Agenda II Minutes of March 17 Meeting. The director revised the minutes to include missing names. Judge Knox moved that the minutes be approved as amended. **Approved 4-0** Judge Claster seconded the motion, which passed unanimously.

Agenda III Consent Calendar. There being no objection, summary investment reports from the Local Agency Investment Fund and the Orange County Investment Pool were deemed received and filed. **Approved 4-0**

Agenda IV Amended Fee Schedule Law Firm Services. Judge Knox moved to approve an amended fee schedule from library counsel Woodruff & Smart (attached). **Approved 4-0** Judge Salter seconded the motion, which passed unanimously.

Agenda V Proposed FY 2026-27 Major Acquisitions. The director and Systems/Technical Services Librarian Scott Enke discussed proposed computing hardware acquisitions totaling \$42,002.65. Ms. Leysen moved to approve the acquisitions. Judge Knox seconded the motion, which passed unanimously. **Approved 4-0**

Agenda VI Proposed FY 2026-27 Budget. Judge Salter moved to approve the budget. Judge Claster seconded the motion, which passed unanimously.

June 16, 2026 Minutes

Approved 4-0

Agenda VII Hiring Update. The director discussed the hiring process for the vacant reference librarian position, including the decision to extend the hiring period to enlarge the applicant pool. After discussion of the hiring timeline and whether the board needed to approve the final appointment as required by the board's June 19, 2018 Governance Resolution, Judge Knox moved to waive that requirement and delegate the final hiring decision to the director. Judge Claster seconded the motion, which passed 3-0, Judge Salter abstaining.

Approved 3-0

Agenda VIII Comments from Trustees and Staff. There were no comments.

Agenda IX Public Comment per Government Code § 54954.3. Vinh Nguyen addressed the board, discussing with the board his career and commenting on discussion earlier in the meeting concerning the use of AI in the legal profession and the continuing demand for print resources by practicing attorneys and members of the public.

Agenda X Closed Session per Government Code § 54957.6(a): Labor Negotiations. The board went into closed session at 12:47 and returned to open session at 12:50. No reportable action was taken.

The meeting adjourned at 12:50.

I hereby certify that the foregoing minutes were prepared and certified by me.

The foregoing minutes are hereby approved.

Brendan E. Starkey
Recording Secretary

Sherry Leysen, Esq.
Secretary

EXHIBIT "A"
RATE SCHEDULE

Identification

Client: Orange County Public Law Library

Matter: General Legal Services

Hourly Rates for Legal Personnel

Attorneys	\$275.00
Paralegals	\$150.00

CPI Adjustment

On July 1 of each year, the hourly rates for attorneys and paralegals shall be adjusted in an amount equal to the percentage increase in the Consumer Price Index for the Los Angeles-Long Beach-Anaheim Metropolitan Area, all wage earners, for the period between June 1 — May 30 of the prior 12 month period, with an annual cap of 5%. Each hourly rate shall be rounded to the nearest \$1.00 increment.

Standard Charges

Attorney charges for Firm's time in minimum units of six minutes.

Costs and Expenses

Costs advanced will be charged at rates which are competitive with other sources of the same products or services. Rates for in-house costs are currently:

In-office photocopying	\$0.25 per page
Mileage	at current IRS Mileage Reimbursement Rate
Clerical staff overtime	\$70.00 per hour

Subject to Change

The rates on this schedule are subject to change on 30 days written notice. If Client declines to pay any increased rates, Firm will have the right to withdraw as Client's lawyers.

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Agenda III

Consent Calendar

Attached are summary investment reports from the Local Agency Investment Fund and the Orange County Investment Pool for June and July.



PMIA/LAIF Performance Report as of 08/12/26



Quarterly Performance Quarter Ended 06/30/26

LAIF Apportionment Rate ⁽²⁾ :	3.92
LAIF Earnings Ratio ⁽²⁾ :	0.00010743238142967
LAIF Administrative Cost ^{(1)*} :	0.22
LAIF Fair Value Factor ⁽¹⁾ :	0.998872382
PMIA Daily ⁽¹⁾ :	3.83
PMIA Quarter to Date ⁽¹⁾ :	3.81
PMIA Average Life ⁽¹⁾ :	269

PMIA Average Monthly Effective Yields⁽¹⁾

July	3.84
June	3.816
May	3.810
April	3.811
March	3.826
February	3.871

Pooled Money Investment Account Monthly Portfolio Composition ⁽¹⁾ 06/30/26 \$193.1 billion

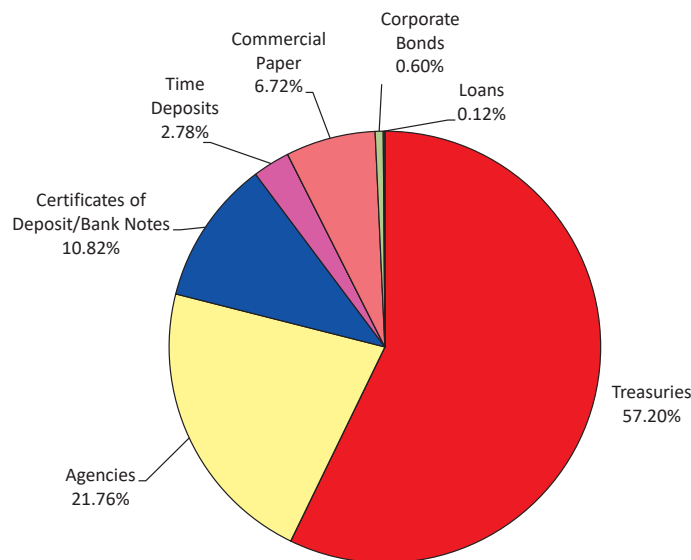


Chart does not include \$749,000.00 in mortgages, which equates to 0.0004%. Percentages may not total 100% due to rounding.

Daily rates are now available here. [View PMIA Daily Rates](#)

Notes: The apportionment rate includes interest earned on the CalPERS Supplemental Pension Payment pursuant to Government Code 20825 (c)(1).

*The percentage of administrative cost equals the total administrative cost divided by the quarterly interest earnings. The law provides that administrative costs are not to exceed 5% of quarterly EARNINGS of the fund. However, if the 13-week Daily Treasury Bill Rate on the last day of the fiscal year is below 1%, then administrative costs shall not exceed 8% of quarterly EARNINGS of the fund for the subsequent fiscal year.

Source:

⁽¹⁾ State of California, Office of the Treasurer

⁽²⁾ State of California, Office of the Controller



Local Agency Investment
Fund

P.O. Box 942809
Sacramento, CA
94209-0001
(916) 653-3001

July 01, 2026

[LAIF Home](#)
[PMIA Average Monthly Yields](#)

ORANGE COUNTY PUBLIC LAW LIBRARY

DIRECTOR
515 NORTH FLOWER STREET
SANTA ANA, CA 92703-2354

[Tran Type Definitions](#)

Account Number: 16-30-005

June 2026 Statement

Account Summary

Total Deposit:	0.00	Beginning Balance:	6,082,871.25
Total Withdrawal:	0.00	Ending Balance:	6,082,871.25



MALIA M. COHEN
California State Controller

LOCAL AGENCY INVESTMENT FUND
REMITTANCE ADVICE

Agency Name	ORANGE CO PUBLIC LAW LIBRARY
Account Number	16-30-005

As of 7/15/2026, your Local Agency Investment Fund account has been directly credited with the interest earned on your deposits for the quarter ending 6/30/2026.

Earnings Ratio		0.00010743238142967
Interest Rate		3.92%
Dollar Day Total	\$	552,714,847.79
Quarter End Principal Balance	\$	6,082,871.25
Quarterly Interest Earned	\$	59,379.47



State of California
**Office of the
State Treasurer**

LAIF Monthly Statements

LAIF Monthly Statement

ORANGE COUNTY PUBLIC LAW LIBRARY
DIRECTOR
515 NORTH FLOWER STREET
SANTA ANA, CA 92703-2354

LAIF Account #: 16-30-005
July 2026 Statement

Effective Date	TXN Date	TXN Type	Confirm Number	Web Confirm Number	Authorized Caller	Amount
7/15/2026	7/14/2026	QRD	1802586	N/A	SYSTEM	59,379.47

Account Summary

Beginning Balance:	6,082,871.25
Total Deposit:	59,379.47
Total Withdrawal:	0.00
Ending Balance:	6,142,250.72



COUNTY OF ORANGE
OFFICE OF THE TREASURER-TAX COLLECTOR
Shari L. Freidenrich, CPA, CCMT, CPFA, ACPFIM
P. O. BOX 4515
SANTA ANA, CA 92702-4515



octreasurer.gov/publicfunds

June 30, 2026

ORANGE COUNTY PUBLIC LAW LIBRARY

Fund Number : 161

JUNE 2026 STATEMENT

Transactions

<u>Transaction Date</u>	<u>Transaction Description</u>	<u>Amount</u>
06/01/2026	May 2026 Investment Admin Fee	\$ (111.27)
06/05/2026	February 2026 Interest Paid	\$ 26,038.60
06/22/2026	March 2026 Interest Paid	\$ 27,776.45

Summary

Total Deposit:	\$	392,304.02	Beginning Balance:	\$	8,662,227.43
Total Withdrawal:	\$	(209,242.81)	Ending Balance:	\$	8,845,288.64



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SANTA ANA, CA 92702-4515



octreasurer.gov/publicfunds

July 31, 2026

ORANGE COUNTY PUBLIC LAW LIBRARY

Fund Number : 161

JULY 2026 STATEMENT

Transactions

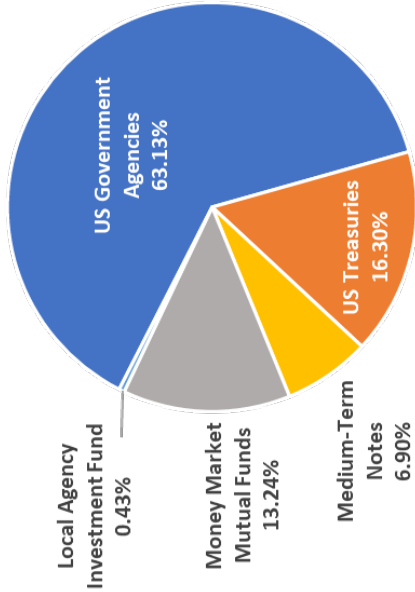
<u>Transaction Date</u>	<u>Transaction Description</u>	<u>Amount</u>
07/01/2026	June 2026 Investment Admin Fee	\$ (109.51)
07/28/2026	April 2026 Interest Paid	\$ 28,437.46

Summary

Total Deposit:	\$	334,991.50	Beginning Balance:	\$	8,845,288.64
Total Withdrawal:	\$	(280,311.45)	Ending Balance:	\$	8,899,968.69

SUMMARY OF INVESTMENTS IN TREASURY POOL

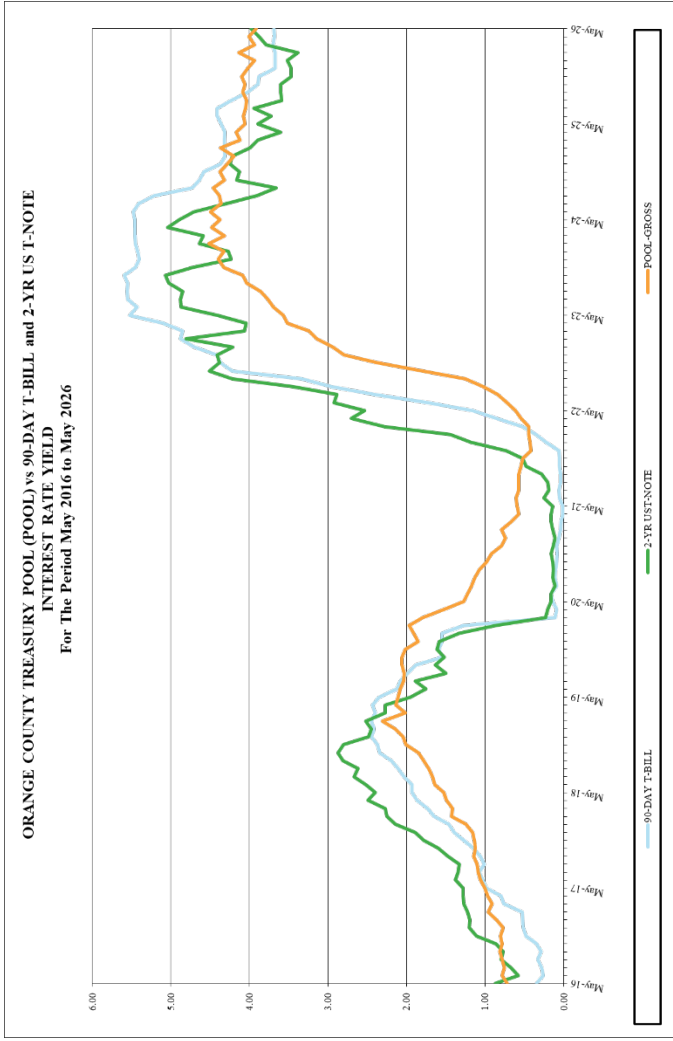
Orange County Treasury Pool
Investment Type by Market Value
As of May 31, 2026



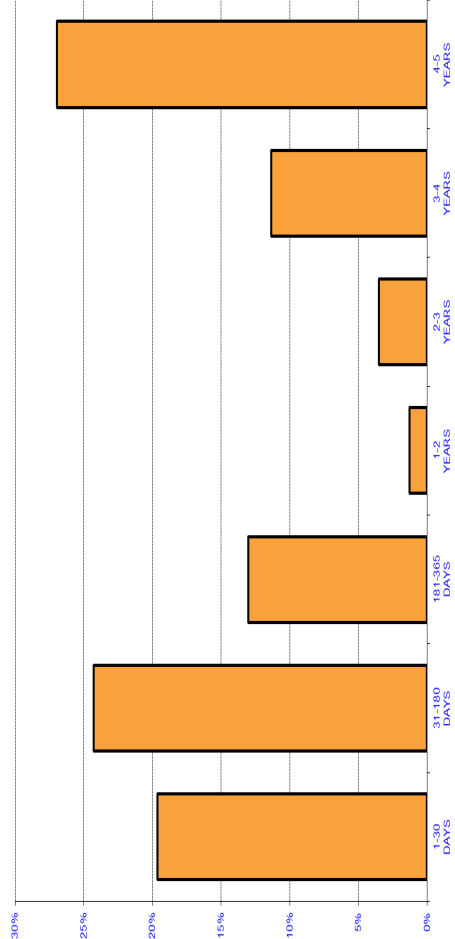
Investment Type	As of April 30, 2026		As of May 31, 2026	
	Amount (000)	%	Amount (000)	%
US Government Agencies	\$ 10,948,577	63.10%	\$ 10,384,686	63.13%
US Treasuries	2,878,480	16.59%	2,680,405	16.30%
Medium-Term Notes	937,934	5.40%	1,134,759	6.90%
Money Market Mutual Funds	2,517,079	14.50%	2,178,631	13.24%
Local Agency Investment Fund	70,396	0.41%	70,396	0.43%
Total	\$ 17,352,466	100.00%	\$ 16,448,877	100.00%

Clockwise from top left:

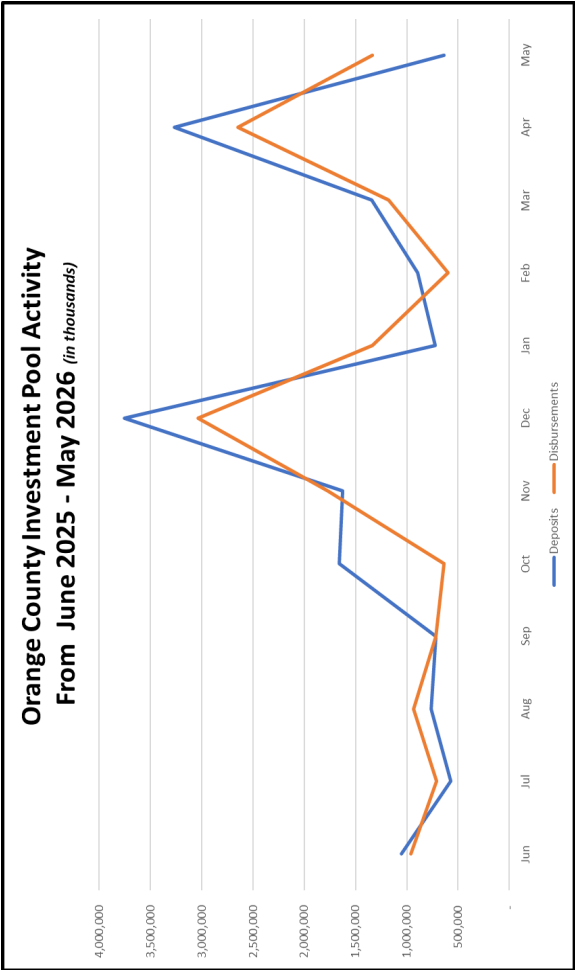
1. The market value of assets broken down by investment type.
2. Historical interest rate yield for the Pool compared to the 90-day Treasury Bill and the 2-year US Treasury Note. As of May 31, 2026, the yields for the 90-day Treasury Bill and 2 Year Notes were 3.69% and 3.98% respectively, compared to the Pool gross yield 3.91%.
3. Pool maturity distribution broken down by timeframe.



Treasury Pool Maturities
As of May 31, 2026



ORANGE COUNTY INVESTMENTS



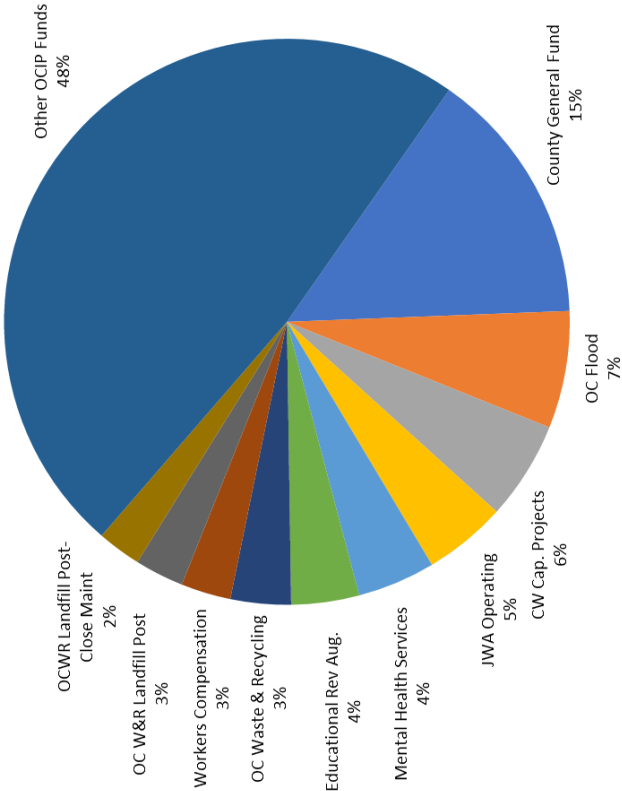
The activity of the County’s portion of the Pool is illustrated in the adjacent graph.

Deposits primarily consist of property tax collections received predominately in December and April. Disbursements are primarily County payroll, retirement contributions and tax apportionments to other taxing entities.

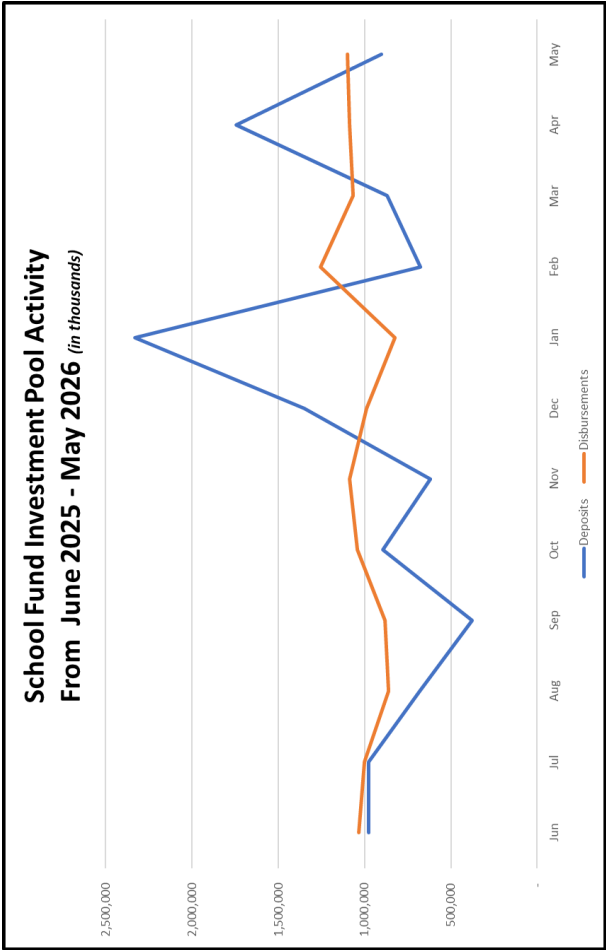
Top Ten Orange County Pool Participants

Fund Name	Cash Balance (in thousands)	
	April 30, 2026	May 31, 2026
County General Fund	\$ 930,598	\$ 1,166,434
OC Flood	524,930	532,800
CW Cap. Projects	369,034	447,154
JWA Operating	370,387	375,756
Mental Health Services	329,582	354,102
Educational Rev Aug.	732,597	308,752
OC Waste & Recycling	271,183	274,195
Workers Compensation	230,508	226,835
OC W&R Landfill Post	222,669	223,166
OCWR Landfill Post-Close Maint	194,384	198,894
Other County Funds	4,557,060	3,926,379
Total	\$ 8,732,932	\$ 8,034,467

Top Ten Orange County Pool Participants
As of May 31, 2026



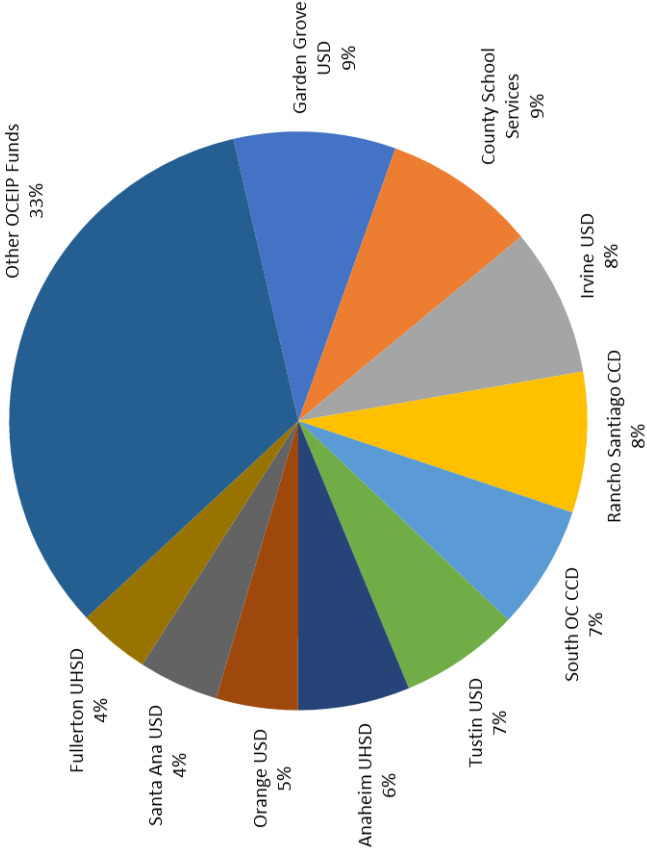
SCHOOL FUND INVESTMENTS



The activity of the School's portion of the Pool is illustrated in the adjacent graph.

Deposits primarily consist of property tax collections received predominantly in December and April. Disbursements are primarily school district payroll and retirement contributions.

Top Ten School Fund Pool Participants
As of May 31, 2026



Top Ten School Pool Participants

District Name	Cash Balance (in thousands)	
	April 30, 2026	May 31, 2026
Garden Grove USD	\$ 764,137	\$ 756,084
County School Services	729,264	713,138
Irvine USD	738,433	688,376
Rancho Santiago CCD	681,879	655,453
South OC CCD	598,324	578,487
Tustin USD	561,158	557,314
Anaheim UHSD	538,072	521,810
Orange USD	390,259	381,865
Santa Ana USD	398,416	373,469
Fullerton UHSD	250,407	335,197
Other School Funds	2,882,413	2,775,966
Total	\$ 8,532,762	\$ 8,337,159

SUMMARY OF INVESTMENT DATA - ORANGE COUNTY TREASURY POOL INVESTMENT TRENDS

The table below provides a summary of the investment data for the month ended May 31, 2026, as well as a year-over-year comparison to the same data as of May 31, 2025.

	APRIL 2026	MAY 2026	MONTHLY INCREASE/ (DECREASE)	MONTHLY NET CHANGE (%)	YEAR-OVER-YEAR MAY 2025	ANNUAL INCREASE/ (DECREASE)	ANNUAL NET CHANGE (%)
Market Value	\$17,352,465,912	\$16,448,876,509	(903,589,404)	-5.207%	\$15,581,173,156	\$867,703,353	5.569%
Book Value	\$17,362,651,240	\$16,477,183,835	(885,467,405)	-5.100%	\$15,566,323,041	\$910,860,794	5.851%
Monthly Average Balance	\$17,466,129,301	\$16,650,279,621	(815,849,680)	-4.671%	\$15,858,154,406	\$792,125,215	4.995%
YTD Average Balance	\$15,615,987,896	\$15,710,014,417	94,026,521	0.602%	\$14,948,880,285	\$761,134,132	5.092%
Investment Earnings	\$57,934,379	\$56,031,517	(1,902,862)	-3.285%	\$55,357,260	\$674,257	1.218%
Monthly Net Yield	3.994%	3.897%	-0.097%	-2.429%	4.054%	-0.157%	-3.873%
YTD Net Yield	4.001%	3.991%	-0.010%	-0.250%	4.243%	-0.252%	-5.939%
Estimated Annual Gross Yield	3.500%	3.500%	0.000%	0.000%	4.274%	-0.774%	-18.109%
Weighted Average Maturity	662	684	22	3.323%	291	393	135.052%

- Fiscal year-to-date investment Pool earnings are \$586.9 million consisting of:
 - \$152.6M from July through September 2025.
 - \$159.7M from October through December 2025.
 - \$160.6M from January through March 2026.
 - \$114.0M in April 2026 and May 2026.
- Market value represents the Pool's fair market value provided by the custodian. Investments in the Pool are marked to market daily.
- Book value represents the Pool's value on an amortized cost basis.
- The decrease in month-over-month market values, book values and monthly average balance are primarily due to apportionment of tax revenues.
- The increase in year-over-year market values, book values and average balances are primarily due to increased property tax revenues.
- The month-over-month earnings are lower primarily due to lower average balances.
- The year-over-year earnings are marginally higher due to higher average balances offset by lower yields.
- Month-over-month and year-over-year yields are lower due to the overall decline in interest rates.
- The weighted average maturity is slightly higher month-over-month and year-over-year due to investment in securities with longer maturities.



OFFICE OF THE TREASURER-TAX COLLECTOR
SHARI L. FREIDENRICH, CPA, CCMT, CPFA, ACPFIM



ORANGE COUNTY TREASURY POOL

APPORTIONMENT YIELDS & BASIS POINT FEES

FY 25/26	Date	Year	Monthly Apportionment Gross Yield	Monthly Apportionment Net Yield	Charged Basis Point Fees	Actual Basis Point Fees
	July	2025	4.046%	4.006%	4.0	
YTD	August	2025	4.034%	3.994%	4.0	
GROSS	September	2025	4.087%	4.047%	4.0	
YIELD	October	2025	4.057%	4.022%	3.5	
4.020%	November	2025	4.098%	4.063%	3.5	
	December	2025	4.019%	3.984%	3.5	Not Yet
	January	2026	3.938%	3.913%	2.5	Available
	February	2026	4.135%	4.110%	2.5	
YTD NET	March	2026	3.932%	3.907%	2.5	
YIELD	April	2026	4.009%	3.994%	1.5	
3.991%	May	2026	3.912%	3.897%	1.5	
	June	2026	4.007%	3.992%	1.5	

FY 24/25	Date	Year	Monthly Apportionment Gross Yield	Monthly Apportionment Net Yield	Charged Basis Point Fees	Actual Basis Point Fees
	July	2024	4.364%	4.314%	5.0	2.7
YTD	August	2024	4.382%	4.332%	5.0	2.7
GROSS	September	2024	4.460%	4.410%	5.0	2.7
YIELD	October	2024	4.317%	4.267%	5.0	2.7
4.258%	November	2024	4.373%	4.323%	5.0	2.7
	December	2024	4.282%	4.242%	4.0	2.7
	January	2025	4.201%	4.161%	4.0	2.7
	February	2025	4.370%	4.360%	1.0	2.7
YTD NET	March	2025	4.120%	4.110%	1.0	2.7
YIELD	April	2025	4.167%	4.167%	0.0	2.7
4.229%	May	2025	4.054%	4.054%	0.0	2.7
	June	2025	4.077%	4.077%	0.0	2.7

FY 23/24	Date	Year	Monthly Apportionment Gross Yield	Monthly Apportionment Net Yield	Charged Basis Point Fees	Actual Basis Point Fees
YTD	July	2023	3.806%	3.756%	5.0	2.7
GROSS	August	2023	3.893%	3.843%	5.0	2.7
YIELD	September	2023	4.074%	4.024%	5.0	2.7
4.280%	October	2023	4.121%	4.071%	5.0	2.7
	November	2023	4.327%	4.277%	5.0	2.7
	December	2023	4.398%	4.348%	5.0	2.7
YTD NET	January	2024	4.326%	4.276%	5.0	2.7
YIELD	February	2024	4.518%	4.498%	2.0	2.7
4.246%	March	2024	4.320%	4.300%	2.0	2.7
	April	2024	4.478%	4.468%	1.0	2.7
	May	2024	4.376%	4.366%	1.0	2.7
	June	2024	4.492%	4.492%	0.0	2.7

Mission: Ensure safe and timely receipt, deposit, collection, safekeeping and payment of public

FY 22/23	Date	Year	Monthly Apportionment Gross Yield	Monthly Apportionment Net Yield	Charged Basis Point Fees	Actual Basis Point Fees
YTD	December	2022	2.821%	2.766%	5.5	3.2
GROSS	January	2023	2.917%	2.887%	3.0	3.2
YIELD ¹	February	2023	3.115%	3.085%	3.0	3.2
3.289%	March	2023	3.283%	3.253%	3.0	3.2
	April	2023	3.539%	3.509%	3.0	3.2
	May	2023	3.596%	3.566%	3.0	3.2
YTD NET	June	2023	3.732%	3.732%	0.0	3.2
YIELD ¹						
3.260%						

¹ The Orange County Treasury Pool's gross and net yield reporting began in December 2022. The FY 22/23 YTD yields are only for the period from December 2022 to June 2023.

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Agenda IV

Biennial Audit

Eadie & Payne, LLP completed a biennial audit of the library for fiscal years 2023-24 and 2024-25. Their report is attached.

Action required: motion to receive and file the FY24 & 25 audit report.

Staff recommendation: approve.

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Agenda V

Conflict of Interest Code

The Political Reform Act of 1974 (Gov't Code § 81000 et. seq.) requires local government agencies to adopt a conflict of interest code. The Fair Political Practices Commission adopted a regulation (2 Cal. Code Regs. § 18730) that contains the terms of a standard conflict of interest code. This regulation, together with any amendments to it, may be incorporated by reference in an agency's code, thereby minimizing the actions required to keep its code in compliance with the Political Reform Act.

The library adopted the standard code in 2003, with amendments made in 2006, 2010, and 2016.

The attached draft again adopts the standard code (also attached), but reflects changes in filing requirements:

- 1) Library managers and outside counsel file with the Clerk of the Board using the county's eDisclosure system, and
- 2) Trustees and the director file with the Fair Political Practices Commission using its eDisclosure system.
- 3) The only persons required to file with the library would be any consultants it hired.

If this board approves the revised code, it will be submitted for approval to the Orange County Board of Supervisors, the code reviewing body for most local agencies in the county.

Action required: motion to approve revised conflict of interest code.

Staff recommendation: approve.



Orange County Public Law Library

Conflict of Interest Code

The Political Reform Act (Gov't Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code Regs. § 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendix, designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the Orange County Public Law Library (OCPLL).

Individuals in positions required to file with the agency shall submit their statements of economic interests in paper or electronic format to OCPLL, which will retain all such statements and make them available for public inspection and reproduction (Gov't Code § 81008).

Individuals in positions required to file with the Clerk of the Board shall file their statements of economic interests through the County of Orange's eDisclosure System.

Individuals in positions specified in Government Code § 87200 shall file their statements of economic interests with the Fair Political Practices Commission through its eDisclosure System.

Adopted DATE



Conflict of Interest Code EXHIBIT A (Working Draft)

Entity: Other Misc Authorities, Districts and Commissions

Agency: Orange County Public Law Library

Position	Disclosure Category	Files With
Consultant	OC-30	Agency
Legal Counsel	OC-01	COB
Public Services Librarian	OC-05	COB
Systems Administrator	OC-05	COB
Systems/Technical Services Librarian	OC-05	COB
Technical Services Librarian	OC-05	COB

Total: 6

OFFICIALS WHO ARE SPECIFIED IN GOVERNMENT CODE SECTION 87200

Officials who are specified in Government Code section 87200 (including officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3 (b)), are NOT subject to the Agency's Conflict of Interest Code, but are subject to the disclosure requirements of the Political Reform Act, Government Code section 87100, et seq. Gov't Code § 87203. These positions are listed here for informational purposes only.

The positions listed below are officials who are specified in Government Code section 87200:

Director	Files with	FPPC - SB852
Trustee	Files with	FPPC - SB852

The disclosure requirements for these positions are set forth in Government Code section 87200, et. seq. They require the disclosure of interests in real property in the agency's jurisdiction, as well as investments, business positions and sources of income (including gifts, loans and travel payments).



Disclosure Descriptions EXHIBIT B (Working Draft)

Entity: Other Misc Authorities, Districts and Commissions

Agency: Orange County Public Law Library

Disclosure Category	Disclosure Description
87200 Filer	Form 87200 filers shall complete all schedules for Form 700 and disclose all reportable sources of income, interests in real property, investments and business positions in business entities, if applicable, pursuant to Government Code Section 87200 <i>et seq.</i>
OC-01	All interests in real property in Orange County, the authority or the District as applicable, as well as investments, business positions and sources of income (including gifts, loans and travel payments).
OC-05	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that provide services, supplies, materials, machinery, equipment (including training and consulting services) used by the County Department, Authority or District, as applicable.
OC-30	Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the code subject to the following limitation: The County Department Head/Director/General Manager/Superintendent/etc. may determine that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure required. The determination of disclosure is a public record and shall be filed with the Form 700 and retained by the Filing Officer for public inspection.

Grand Total: 4

[Browse - California Code of Regulations Table of Contents](#)*§ 18730. Provisions of Conflict of Interest Codes.*

2 CA ADC § 18730

Barclays Official California Code of Regulations

Barclays California Code of Regulations

Title 2. Administration

Division 6. Fair Political Practices Commission (Refs & Annos)

Chapter 7. Conflicts of Interest

Article 2. Disclosure

2 CCR § 18730

*§ 18730. Provisions of Conflict of Interest Codes.*Currentness

(a) Incorporation by reference of the terms of this regulation along with the designation of employees and the formulation of disclosure categories in the Appendix referred to below constitute the adoption and promulgation of a conflict of interest code within the meaning of Section 87300 or the amendment of a conflict of interest code within the meaning of Section 87306 if the terms of this regulation are substituted for terms of a conflict of interest code already in effect. A code so amended or adopted and promulgated requires the reporting of reportable items in a manner substantially equivalent to the requirements of article 2 of chapter 7 of the Political Reform Act, Sections 81000, et seq. The requirements of a conflict of interest code are in addition to other requirements of the Political Reform Act, such as the general prohibition against conflicts of interest contained in Section 87100, and to other state or local laws pertaining to conflicts of interest.

(b) The terms of a conflict of interest code amended or adopted and promulgated pursuant to this regulation are as follows:

(1) Section 1. Definitions.

The definitions contained in the Political Reform Act of 1974, regulations of the Fair Political Practices Commission (Regulations 18110, et seq.), and any amendments to the Act or regulations, are incorporated by reference into this conflict of interest code.

(2) Section 2. Designated Employees.

The persons holding positions listed in the Appendix are designated employees. It has been determined that these persons make or participate in the making of decisions which may foreseeably have a material effect on economic interests.

(3) Section 3. Disclosure Categories.

This code does not establish any disclosure obligation for those designated employees who are also specified in Section 87200 if they are designated in this code in that same capacity or if the geographical jurisdiction of this agency is the same as or is wholly included within the jurisdiction in which those persons must report their economic interests pursuant to article 2 of chapter 7 of the Political Reform Act, Sections 87200, et seq.

In addition, this code does not establish any disclosure obligation for any designated employees who are designated in a conflict of interest code for another agency, if all of the following apply:

(A) The geographical jurisdiction of this agency is the same as or is wholly included within the jurisdiction of the other agency;

(B) The disclosure assigned in the code of the other agency is the same as that required under article 2 of chapter 7 of the Political Reform Act, Section 87200; and

(C) The filing officer is the same for both agencies. [FN1]

Such persons are covered by this code for disqualification purposes only. With respect to all other designated employees, the disclosure categories set forth in the Appendix specify which kinds of economic interests are reportable. Such a designated employee shall disclose in the employee's statement of economic interests those economic interests the employee has which are of the kind described in the disclosure categories to which the employee is assigned in the Appendix. It has been determined that the economic interests set forth in a designated employee's disclosure categories are the kinds of economic interests which the employee foreseeably can affect materially through the conduct of the employee's office.

(4) Section 4. Statements of Economic Interests: Place of Filing.

The code reviewing body shall instruct all designated employees within its code to file statements of economic interests with the agency or with the code reviewing body, as provided by the code reviewing body in the agency's conflict of interest code or with the Fair Political Practices Commission using the Commission's electronic filing system as required under Section 87500. [FN2]

(5) Section 5. Statements of Economic Interests: Time of Filing.

(A) Initial Statements. All designated employees employed by the agency on the effective date of this code, as originally adopted, promulgated and approved by the code reviewing body, shall file statements within 30 days after the effective date of this code. Thereafter, each person already in a position when it is designated by an amendment to this code shall file an initial statement within 30 days after the effective date of the amendment.

(B) Assuming Office Statements. All persons assuming designated positions after the effective date of this code shall file statements within 30 days after assuming the designated positions, or if subject to State Senate confirmation, 30 days after being nominated or appointed.

(C) Annual Statements. All designated employees shall file statements no later than April 1. If a person reports for military service as defined in the Servicemember's Civil Relief Act, the deadline for the annual statement of economic interests is 30 days following the person's return to office, provided the person, or someone authorized to represent the person's interests, notifies the filing officer in writing prior to the applicable filing deadline that the person is subject to that federal statute and is unable to meet the applicable deadline, and provides the filing officer verification of the person's military status.

(D) Leaving Office Statements. All persons who leave designated positions shall file statements within 30 days after leaving office.

(5.5) Section 5.5. Statements for Persons Who Resign Prior to Assuming Office.

Any person who resigns within 12 months of initial appointment, or within 30 days of the date of notice provided by the filing officer to file an assuming office statement, is not deemed to have assumed office or left office, provided the person did not make or participate in the making of, or use the person's position to influence any decision and did not receive or become entitled to receive any form of payment as a result of the person's appointment. Such persons shall not file either an assuming or leaving office statement.

(A) Any person who resigns a position within 30 days of the date of a notice from the filing officer shall do both of the following:

- (1) File a written resignation with the appointing power; and
- (2) File a written statement with the filing officer declaring under penalty of perjury that during the period between appointment and resignation the person did not make, participate in the making, or use the position to influence any decision of the agency or receive, or become entitled to receive, any form of payment by virtue of being appointed to the position.

(6) Section 6. Contents of and Period Covered by Statements of Economic Interests.

(A) Contents of Initial Statements.

Initial statements shall disclose any reportable investments, interests in real property and business positions held on the effective date of the code and income received during the 12 months prior to the effective date of the code.

(B) Contents of Assuming Office Statements.

Assuming office statements shall disclose any reportable investments, interests in real property and business positions held on the date of assuming office or, if subject to State Senate confirmation or appointment, on the date of nomination, and income received during the 12 months prior to the date of assuming office or the date of being appointed or nominated, respectively.

(C) Contents of Annual Statements. Annual statements shall disclose any reportable investments, interests in real property, income and business positions held or received during the previous calendar year provided, however, that the period covered by an employee's first annual statement shall begin on the effective date of the code or the date of assuming office whichever is later, or for a board or commission member subject to Section 87302.6, the day after the closing date of the most recent statement filed by the member pursuant to Regulation 18754.

(D) Contents of Leaving Office Statements.

Leaving office statements shall disclose reportable investments, interests in real property, income and business positions held or received during the period between the closing date of the last statement filed and the date of leaving office.

(7) Section 7. Manner of Reporting.

Statements of economic interests shall be made on forms prescribed by the Fair Political Practices Commission and supplied by the agency, and shall contain the following information:

(A) Investment and Real Property Disclosure.

When an investment or an interest in real property [FN3] is required to be reported, [FN4] the statement shall contain the following:

1. A statement of the nature of the investment or interest;
2. The name of the business entity in which each investment is held, and a general description of the business activity in which the business entity is engaged;
3. The address or other precise location of the real property;
4. A statement whether the fair market value of the investment or interest in real property equals or exceeds \$2,000, exceeds \$10,000, exceeds \$100,000, or exceeds \$1,000,000.

(B) Personal Income Disclosure. When personal income is required to be reported, [FN5] the statement shall contain:

1. The name and address of each source of income aggregating \$500 or more in value, or \$50 or more in value if the income was a gift, and a general description of the business activity, if any, of each source;
2. A statement whether the aggregate value of income from each source, or in the case of a loan, the highest amount owed to each source, was \$1,000 or less, greater than \$1,000, greater than \$10,000, or greater than \$100,000;
3. A description of the consideration, if any, for which the income was received;
4. In the case of a gift, the name, address and business activity of the donor and any intermediary through which the gift was made; a description of the gift; the amount or value of the gift; and the date on which the gift was received;
5. In the case of a loan, the annual interest rate and the security, if any, given for the loan and the term of the loan.

(C) Business Entity Income Disclosure. When income of a business entity, including income of a sole proprietorship, is required to be reported, [FN6] the statement shall contain:

1. The name, address, and a general description of the business activity of the business entity;
2. The name of every person from whom the business entity received payments if the filer's pro rata share of gross receipts from such person was equal to or greater than \$10,000.

(D) Business Position Disclosure. When business positions are required to be reported, a designated employee shall list the name and address of each business entity in which the employee is a director, officer, partner, trustee, employee, or in which the employee holds any position of management, a description of the business activity in which the business entity is engaged, and the designated employee's position with the business entity.

(E) Acquisition or Disposal During Reporting Period. In the case of an annual or leaving office statement, if an investment or an interest in real property was partially or wholly acquired or disposed of during the period covered by the statement, the statement shall contain the date of acquisition or disposal.

(8) Section 8. Prohibition on Receipt of Honoraria.

(A) No member of a state board or commission, and no designated employee of a state or local government agency, shall accept any honorarium from any source, if the member or employee would be required to report the receipt of income or gifts from that source on the member's or employee's statement of economic interests.

(B) This section shall not apply to any part-time member of the governing board of any public institution of higher education, unless the member is also an elected official.

(C) Subdivisions (a), (b), and (c) of Section 89501 shall apply to the prohibitions in this section.

(D) This section shall not limit or prohibit payments, advances, or reimbursements for travel and related lodging and subsistence authorized by Section 89506.

(8.1) Section 8.1. Prohibition on Receipt of Gifts in Excess of \$630.

(A) No member of a state board or commission, and no designated employee of a state or local government agency, shall accept gifts with a total value of more than \$630 in a calendar year from any single source, if the member or employee would be required to report the receipt of income or gifts from that source on the member's or employee's statement of economic interests.

(B) This section shall not apply to any part-time member of the governing board of any public institution of higher education, unless the member is also an elected official.

(C) Subdivisions (e), (f), and (g) of Section 89503 shall apply to the prohibitions in this section.

(8.2) Section 8.2. Loans to Public Officials.

(A) No elected officer of a state or local government agency shall, from the date of the election to office through the date that the officer vacates office, receive a personal loan from any officer, employee, member, or consultant of the state or local government agency in which the elected officer holds office or over which the elected officer's agency has direction and control.

(B) No public official who is exempt from the state civil service system pursuant to subdivisions (c), (d), (e), (f), and (g) of Section

4 of Article VII of the Constitution shall, while he or she holds office, receive a personal loan from any officer, employee, member, or consultant of the state or local government agency in which the public official holds office or over which the public official's agency has direction and control. This subdivision shall not apply to loans made to a public official whose duties are solely secretarial, clerical, or manual.

(C) No elected officer of a state or local government agency shall, from the date of the election to office through the date that the officer vacates office, receive a personal loan from any person who has a contract with the state or local government agency to which that elected officer has been elected or over which that elected officer's agency has direction and control. This subdivision shall not apply to loans made by banks or other financial institutions or to any indebtedness created as part of a retail installment or credit card transaction, if the loan is made or the indebtedness created in the lender's regular course of business on terms available to members of the public without regard to the elected officer's official status.

(D) No public official who is exempt from the state civil service system pursuant to subdivisions (c), (d), (e), (f), and (g) of Section 4 of Article VII of the Constitution shall, while the official holds office, receive a personal loan from any person who has a contract with the state or local government agency to which that elected officer has been elected or over which that elected officer's agency has direction and control. This subdivision shall not apply to loans made by banks or other financial institutions or to any indebtedness created as part of a retail installment or credit card transaction, if the loan is made or the indebtedness created in the lender's regular course of business on terms available to members of the public without regard to the elected officer's official status. This subdivision shall not apply to loans made to a public official whose duties are solely secretarial, clerical, or manual.

(E) This section shall not apply to the following:

1. Loans made to the campaign committee of an elected officer or candidate for elective office.
2. Loans made by a public official's spouse, child, parent, grandparent, grandchild, brother, sister, parent-in-law, brother-in-law, sister-in-law, nephew, niece, aunt, uncle, or first cousin, or the spouse of any such persons, provided that the person making the loan is not acting as an agent or intermediary for any person not otherwise exempted under this section.
3. Loans from a person which, in the aggregate, do not exceed \$500 at any given time.
4. Loans made, or offered in writing, before January 1, 1998.

(8.3) Section 8.3. Loan Terms.

(A) Except as set forth in subdivision (B), no elected officer of a state or local government agency shall, from the date of the officer's election to office through the date the officer vacates office, receive a personal loan of \$500 or more, except when the loan is in writing and clearly states the terms of the loan, including the parties to the loan agreement, date of the loan, amount of the loan, term of the loan, date or dates when payments shall be due on the loan and the amount of the payments, and the rate of interest paid on the loan.

(B) This section shall not apply to the following types of loans:

1. Loans made to the campaign committee of the elected officer.
2. Loans made to the elected officer by his or her spouse, child, parent, grandparent, grandchild, brother, sister, parent-in-law, brother-in-law, sister-in-law, nephew, niece, aunt, uncle, or first cousin, or the spouse of any such person, provided that the person making the loan is not acting as an agent or intermediary for any person not otherwise exempted under this section.
3. Loans made, or offered in writing, before January 1, 1998.

(C) Nothing in this section shall exempt any person from any other provision of Title 9 of the Government Code.

(8.4) Section 8.4. Personal Loans.

(A) Except as set forth in subdivision (B), a personal loan received by any designated employee shall become a gift to the designated employee for the purposes of this section in the following circumstances:

1. If the loan has a defined date or dates for repayment, when the statute of limitations for filing an action for default has expired.
2. If the loan has no defined date or dates for repayment, when one year has elapsed from the later of the following:
 - a. The date the loan was made.
 - b. The date the last payment of \$100 or more was made on the loan.
 - c. The date upon which the debtor has made payments on the loan aggregating to less than \$250 during the previous 12 months.

(B) This section shall not apply to the following types of loans:

1. A loan made to the campaign committee of an elected officer or a candidate for elective office.

2. A loan that would otherwise not be a gift as defined in this title.

3. A loan that would otherwise be a gift as set forth under subdivision (A), but on which the creditor has taken reasonable action to collect the balance due.

4. A loan that would otherwise be a gift as set forth under subdivision (A), but on which the creditor, based on reasonable business considerations, has not undertaken collection action. Except in a criminal action, a creditor who claims that a loan is not a gift on the basis of this paragraph has the burden of proving that the decision for not taking collection action was based on reasonable business considerations.

5. A loan made to a debtor who has filed for bankruptcy and the loan is ultimately discharged in bankruptcy.

(C) Nothing in this section shall exempt any person from any other provisions of Title 9 of the Government Code.

(9) Section 9. Disqualification.

No designated employee shall make, participate in making, or in any way attempt to use the employee's official position to influence the making of any governmental decision which the employee knows or has reason to know will have a reasonably foreseeable material financial effect, distinguishable from its effect on the public generally, on the official or a member of the official's immediate family or on:

(A) Any business entity in which the designated employee has a direct or indirect investment worth \$2,000 or more;

(B) Any real property in which the designated employee has a direct or indirect interest worth \$2,000 or more;

(C) Any source of income, other than gifts and other than loans by a commercial lending institution in the regular course of business on terms available to the public without regard to official status, aggregating \$500 or more in value provided to, received by or promised to the designated employee within 12 months prior to the time when the decision is made;

(D) Any business entity in which the designated employee is a director, officer, partner, trustee, employee, or holds any position of management; or

(E) Any donor of, or any intermediary or agent for a donor of, a gift or gifts aggregating \$630 or more provided to, received by, or promised to the designated employee within 12 months prior to the time when the decision is made.

(9.3) Section 9.3. Legally Required Participation.

No designated employee shall be prevented from making or participating in the making of any decision to the extent the employee's participation is legally required for the decision to be made. The fact that the vote of a designated employee who is on a voting body is needed to break a tie does not make the employees' participation legally required for purposes of this section.

(9.5) Section 9.5. Disqualification of State Officers and Employees.

In addition to the general disqualification provisions of section 9, no state administrative official shall make, participate in making, or use the official's position to influence any governmental decision directly relating to any contract where the state administrative official knows or has reason to know that any party to the contract is a person with whom the state administrative official, or any member of the official's immediate family has, within 12 months prior to the time when the official action is to be taken:

(A) Engaged in a business transaction or transactions on terms not available to members of the public, regarding any investment or interest in real property; or

(B) Engaged in a business transaction or transactions on terms not available to members of the public regarding the rendering of goods or services totaling in value \$1,000 or more.

(10) Section 10. Disclosure of Disqualifying Interest.

When a designated employee determines that the employee should not make a governmental decision because the employee has a disqualifying interest in it, the determination not to act may be accompanied by disclosure of the disqualifying interest.

(11) Section 11. Assistance of the Commission and Counsel.

Any designated employee who is unsure of the duties under this code may request assistance from the Fair Political Practices Commission pursuant to Section 83114 and Regulations 18329 and 18329.5 or from the attorney for the employee's agency, provided that nothing in this section requires the attorney for the agency to issue any formal or informal opinion.

(12) Section 12. Violations.

This code has the force and effect of law. Designated employees violating any provision of this code are subject to the administrative, criminal and civil sanctions provided in the Political Reform Act, Sections 81000-91014. In addition, a decision in relation to which a violation of the disqualification provisions of this code or of Section 87100 or 87450 has occurred may be set aside as void pursuant to Section 91003.

[FN1]

Designated employees who are required to file statements of economic interests under any other agency's conflict of interest code, or

under article 2 for a different jurisdiction, may expand their statement of economic interests to cover reportable interests in both jurisdictions, and file copies of this expanded statement with both entities in lieu of filing separate and distinct statements, provided that each copy of such expanded statement filed in place of an original is signed and verified by the designated employee as if it were an original. See Section 81004.

[FN2]

See Section 81010 and Regulation 18115 for the duties of filing officers and persons in agencies who make and retain copies of statements and forward the originals to the filing officer.

[FN3]

For the purpose of disclosure only (not disqualification), an interest in real property does not include the principal residence of the filer.

[FN4]

Investments and interests in real property which have a fair market value of less than \$2,000 are not investments and interests in real property within the meaning of the Political Reform Act. However, investments or interests in real property of an individual include those held by the individual's spouse and dependent children as well as a pro rata share of any investment or interest in real property of any business entity or trust in which the individual, spouse and dependent children own, in the aggregate, a direct, indirect or beneficial interest of 10 percent or greater.

[FN5]

A designated employee's income includes the employee's community property interest in the income of the employee's spouse but does not include salary or reimbursement for expenses received from a state, local or federal government agency.

[FN6]

Income of a business entity is reportable if the direct, indirect or beneficial interest of the filer and the filer's spouse in the business entity aggregates a 10 percent or greater interest. In addition, the disclosure of persons who are clients or customers of a business entity is required only if the clients or customers are within one of the disclosure categories of the filer.

Credits

NOTE: Authority cited: Section 83112, Government Code. Reference: Sections 87103(e), 87300-87302, 89501, 89502 and 89503, Government Code.

HISTORY

1. New section filed 4-2-80 as an emergency; effective upon filing (Register 80, No. 14). Certificate of Compliance included.
2. Editorial correction (Register 80, No. 29).
3. Amendment of subsection (b) filed 1-9-81; effective thirtieth day thereafter (Register 81, No. 2).
4. Amendment of subsection (b)(7)(B)1. filed 1-26-83; effective thirtieth day thereafter (Register 83, No. 5).
5. Amendment of subsection (b)(7)(A) filed 11-10-83; effective thirtieth day thereafter (Register 83, No. 46).
6. Amendment filed 4-13-87; operative 5-13-87 (Register 87, No. 16).
7. Amendment of subsection (b) filed 10-21-88; operative 11-20-88 (Register 88, No. 46).
8. Amendment of subsections (b)(8)(A) and (b)(8)(B) and numerous editorial changes filed 8-28-90; operative 9-27-90 (Reg. 90, No. 42).
9. Amendment of subsections (b)(3), (b)(8) and renumbering of following subsections and amendment of NOTE filed 8-7-92; operative 9-7-92 (Register 92, No. 32).
10. Amendment of subsection (b)(5.5) and new subsections (b)(5.5)(A)-(A)(2) filed 2-4-93; operative 2-4-93 (Register 93, No. 6).
11. Change without regulatory effect adopting Conflict of Interest Code for California Mental Health Planning Council filed 11-22-93 pursuant to title 1, section 100, California Code of Regulations (Register 93, No. 48). Approved by Fair Political Practices Commission 9-21-93.
12. Change without regulatory effect redesignating Conflict of Interest Code for California Mental Health Planning Council as chapter 62, section 55100 filed 1-4-94 pursuant to title 1, section 100, California Code of Regulations (Register 94, No. 1).
13. Editorial correction adding HISTORY 11 and 12 and deleting duplicate section number (Register 94, No. 17).
14. Amendment of subsection (b)(8), designation of subsection (b)(8)(A), new subsection (b)(8)(B), and amendment of subsections (b)(8.1)-(b)(8.1)(B), (b)(9)(E) and NOTE filed 3-14-95; operative 3-14-95 pursuant to Government Code section 11343.4(d) (Register 95, No. 11).
15. Editorial correction inserting inadvertently omitted language in footnote 4 (Register 96, No. 13).
16. Amendment of subsections (b)(8)(A)-(B) and (b)(8.1)(A), repealer of subsection (b)(8.1)(B), and amendment of subsection (b)(12) filed 10-23-96; operative 10-23-96 pursuant to Government Code section 11343.4(d) (Register 96, No. 43).

17. Amendment of subsections (b)(8.1) and (9)(E) filed 4-9-97; operative 4-9-97 pursuant to Government Code section 11343.4(d) (Register 97, No. 15).
18. Amendment of subsections (b)(7)(B)5., new subsections (b)(8.2)-(b)(8.4)(C) and amendment of NOTE filed 8-24-98; operative 8-24-98 pursuant to Government Code section 11343.4(d) (Register 98, No. 35).
19. Editorial correction of subsection (a) (Register 98, No. 47).
20. Amendment of subsections (b)(8.1), (b)(8.1)(A) and (b)(9)(E) filed 5-11-99; operative 5-11-99 pursuant to Government Code section 11343.4(d) (Register 99, No. 20).
21. Amendment of subsections (b)(8.1)-(b)(8.1)(A) and (b)(9)(E) filed 12-6-2000; operative 1-1-2001 pursuant to the 1974 version of Government Code section 11380.2 and Title 2, California Code of Regulations, section 18312(d) and (e) (Register 2000, No. 49).
22. Amendment of subsections (b)(3) and (b)(10) filed 1-10-2001; operative 2-1-2001. Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements) (Register 2001, No. 2).
23. Amendment of subsections (b)(7)(A)4., (b)(7)(B)1.-2., (b)(8.2)(E)3., (b)(9)(A)-(C) and footnote 4. filed 2-13-2001. Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements) (Register 2001, No. 7).
24. Amendment of subsections (b)(8.1)-(b)(8.1)(A) filed 1-16-2003; operative 1-1-2003. Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements) (Register 2003, No. 3).
25. Editorial correction of HISTORY 24 (Register 2003, No. 12).
26. Editorial correction removing extraneous phrase in subsection (b)(9.5)(B) (Register 2004, No. 33).
27. Amendment of subsections (b)(2)-(3), (b)(3)(C), (b)(6)(C), (b)(8.1)-(b)(8.1)(A), (b)(9)(E) and (b)(11)-(12) filed 1-4-2005; operative 1-1-2005 pursuant to Government Code section 11343.4 (Register 2005, No. 1).
28. Amendment of subsection (b)(7)(A)4. filed 10-11-2005; operative 11-10-2005 (Register 2005, No. 41).
29. Amendment of subsections (a), (b)(1), (b)(3), (b)(8.1), (b)(8.1)(A) and (b)(9)(E) filed 12-18-2006; operative 1-1-2007. Submitted to OAL pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements) (Register 2006, No. 51).
30. Amendment of subsections (b)(8.1)-(b)(8.1)(A) and (b)(9)(E) filed 10-31-2008; operative 11-30-2008. Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements and not subject to procedural or substantive review by OAL) (Register 2008, No. 44).
31. Amendment of section heading and section filed 11-15-2010; operative 12-15-2010. Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements and not subject to procedural or substantive review by OAL) (Register 2010, No. 47).
32. Amendment of section heading and subsections (a)-(b)(1), (b)(3)-(4), (b)(5)(C), (b)(8.1)-(b)(8.1)(A) and (b)(9)(E) and amendment of footnote 1 filed 1-8-2013; operative 2-7-2013. Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements and not subject to procedural or substantive review by OAL) (Register 2013, No. 2).
33. Amendment of subsections (b)(8.1)-(b)(8.1)(A), (b)(8.2)(E)3. and (b)(9)(E) filed 12-15-2014; operative 1-1-2015 pursuant to section 18312(e)(1)(A), title 2, California Code of Regulations. Submitted to OAL for filing and printing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements) (Register 2014, No. 51).
34. Redesignation of portions of subsection (b)(8)(A) as new subsections (b)(8)(B)-(D), amendment of subsections (b)(8.1)-(b)(8.1)(A), redesignation of portions of subsection (b)(8.1)(A) as new subsections (b)(8.1)(B)-(C) and amendment of subsection (b)(9)(E) filed 12-1-2016; operative 12-31-2016 pursuant to Cal. Code Regs. tit. 2, section 18312(e). Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements and not subject to procedural or substantive review by OAL) (Register 2016, No. 49).

35. Amendment of subsections (b)(8.1)-(b)(8.1)(A) and (b)(9)(E) filed 12-12-2018; operative 1-11-2019 pursuant to Cal. Code Regs., tit. 2, section 18312(e). Submitted to OAL for filing and printing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements and not subject to procedural or substantive review by OAL) (Register 2018, No. 50).

36. Amendment of subsections (b)(8.1)-(8.1)(A) filed 12-23-2020; operative 1-1-2021 pursuant to Cal. Code Regs., tit. 2, section 18312(e). Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements and not subject to procedural or substantive review by OAL) (Register 2020, No. 52).

37. Amendment of subsections (b)(3)(C), (b)(5)(C), (b)(5.5), (b)(5.5)(A)(2), (b)(7)(D), (b)(8)(A), (b)(8.1)(A), (b)(8.2)(A), (b)(8.2)(C)-(D), (b)(8.3)(A), (b)(9), (b)(9.3), (b)(9.5), (b)(10) and (b)(11) and footnote 5 filed 5-12-2021; operative 6-11-2021 pursuant to Cal. Code Regs., tit. 2, section 18312(e). Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements and not subject to procedural or substantive review by OAL) (Register 2021, No. 20).

38. Amendment of subsections (b)(8.1)-(b)(8.1)(A) and (b)(9)(E) filed 12-20-2022; operative 1-19-2023 pursuant to Cal. Code Regs., tit. 2, section 18312(e). Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements and not subject to procedural or substantive review by OAL) (Register 2022, No. 51).

39. Amendment of subsections (b)(8.1)-(b)(8.1)(A) and (b)(9)(E) filed 2-18-2025; operative 3-20-2025 pursuant to Cal. Code Regs., tit. 2, section 18312(e). Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements and not subject to procedural or substantive review by OAL) (Register 2025, No. 8).

40. Amendment of subsection (b)(4) filed 5-8-2025; operative 6-7-2025 pursuant to Cal. Code Regs., tit. 2, section 18312(e). Submitted to OAL for filing pursuant to *Fair Political Practices Commission v. Office of Administrative Law*, 3 Civil C010924, California Court of Appeal, Third Appellate District, nonpublished decision, April 27, 1992 (FPPC regulations only subject to 1974 Administrative Procedure Act rulemaking requirements and not subject to procedural or substantive review by OAL) (Register 2025, No. 19).

This database is current through 8/7/26 Register 2026, No. 32.

Cal. Admin. Code tit. 2, § 18730, **2** **CA** **ADC** **§** **18730**

END OF DOCUMENT



Orange County Public Law Library

515 North Flower Street
Santa Ana, CA 92703-2354
(714) 338-6790
www.ocpll.org

Brendan E. Starkey
Director

Hon. William Claster, President
Hon. Michele Bell
Hon. Robert A. Knox
Sherry L. Leysen, Esq.
Hon. Elizabeth G. Macias
Hon. Glenn R. Salter
Sup. Vicente F. Sarmiento

June 30, 2026
TENTATIVE

Assets

Current Assets

Operating Cash—County Treasury	\$ 8,845,288.64	
Petty Cash—Union Bank	26,571.40	
Local Agency Investment Fund (LAIF)		
Designated Reserve: Casualty Loss	\$ 500,000.00	
Designated Reserve: Employee Benefits	153,126.97	
Designated Reserve: Facility Needs	1,522,785.00	
Designated Reserve: Insurance	137,500.00	
Designated Reserve: Technology Upgrades	100,000.00	
Refundable Deposits	180,280.34	
Operating Reserve	3,489,178.94	
Total LAIF	6,082,871.25	
Total Current Assets		\$ 14,954,731.29

Fixed Assets

Books	\$ 8,816,350.14	
Equipment	3,372,428.48	
Total Fixed Assets		12,188,778.62

Total Assets

\$ 27,143,509.91

Liabilities

Current Liabilities

Accounts Payable	\$ -	
Payroll Payable	78,964.28	
Total Current Liabilities		\$ 78,964.28

Noncurrent Liabilities

Employee Benefits	\$ 153,126.97	
Refundable Deposits	210,280.34	
Total Noncurrent Liabilities	363,407.31	

Total Liabilities \$ 442,371.59

Capital

26,701,138.32

Total Liabilities and Capital

\$ 27,143,509.91

The Board of Trustees established reserve funds to ensure long-term financial stability and orderly provision of services. These provide for replacement of equipment, expansion of the existing facility, earthquake self-insurance, and other future capital requirements. The library does not charge depreciation.

June 2026

Revenue	June	FYTD	Budget	% of BUD
6610 Interest (on Cash)	\$ 58,459.35	\$ 332,921.43	\$ 230,000.00	145%
7430 Court Filing Fees	324,755.52	3,657,952.21	3,148,425.59	116%
7570 Library Services	136.00	3,484.89	3,000.00	116%
7590 Fee-based Services	125.00	1,258.00	2,000.00	63%
7670 Miscellaneous Revenue	1,760.01	15,872.23	10,500.00	151%
TOTAL	\$ 385,235.88	\$ 4,011,488.76	\$ 3,393,925.59	118%

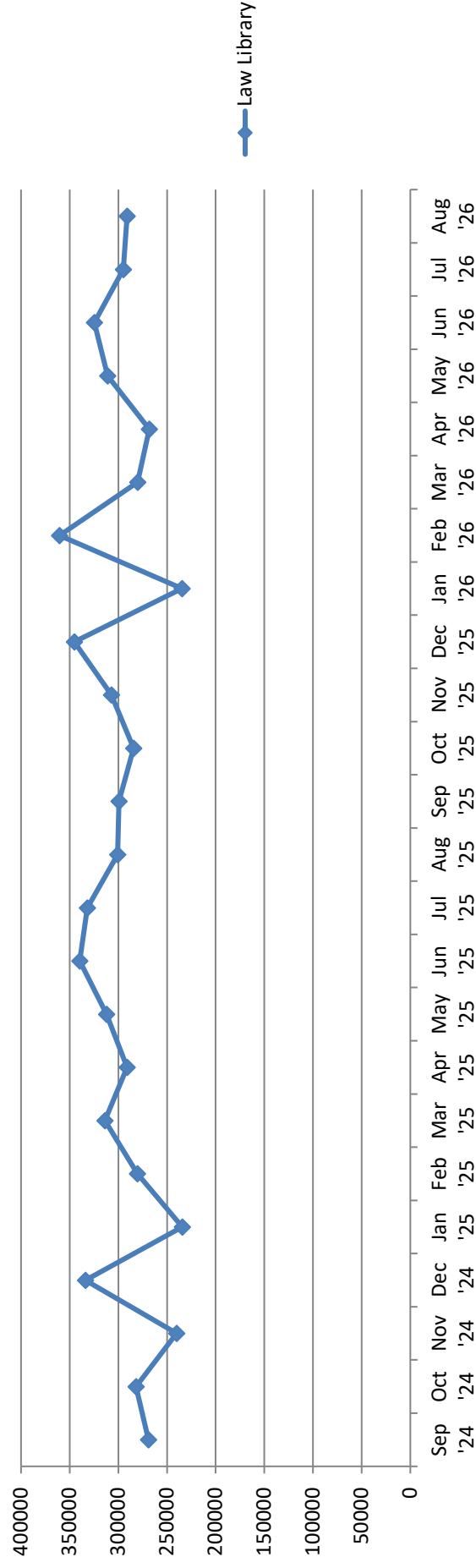
State Supplemental Funding	June	FYTD	Budget	% of BUD
6970 State, Other	\$ -	\$ 90,527.41	n/a	n/a

Operating Expenditures	June	FYTD	Budget	% of BUD
0101 Regular Salaries	\$ 91,866.93	\$ 1,239,815.32	\$ 1,363,468.2	91%
0104 Annual Leave Payoff	16,621.20	48,650.91	26,672.14	182%
0200 Retirement	(4,948.45)	138,561.22	149,341.72	93%
0204 Executive Deferred Compensation	682.50	8,466.25	8,872.55	95%
0206 Retiree Medical	826.86	11,148.22	12,511.26	89%
0207 Health Reimbursement Accounts	1,702.08	22,360.72	24,585.00	91%
0301 Unemployment Insurance	1,568.00	1,568.00	1,680.00	93%
0304 Management Employee Insurance	436.02	4,419.40	5,035.96	88%
0306 Health Insurance	12,693.99	180,627.54	187,196.82	96%
0319 Unit Employee Insurance	480.67	6,652.08	7,488.00	89%
0352 Worker's Compensation—General	-	3,780.00	4,000.00	95%
0401 Medicare	1,854.06	22,340.32	24,820.23	90%
0403 Optional Benefit Plan	-	11,500.00	11,500.00	100%
0450 Accrued Salary & Benefits	7,247.15	78,964.28	n/a	n/a
0741 Telephone—Other	983.76	12,577.44	15,185.48	83%
1100 Insurance	-	33,365.00	31,659.35	105%
1300 Maintenance—Equipment	7,224.64	32,289.35	44,970.45	72%
1400 Maintenance—Building	-	3,251.04	5,006.61	65%
1402 Minor Alterations & Improvements	25.49	8,085.57	3,500.00	231%
1600 Memberships	-	3,574.00	5,125.00	70%
1700 Miscellaneous Expense	249.00	289.00	6,550.00	4%
1800 Office Expense	1,336.52	18,556.02	24,934.34	74%
1801 County Publishing	-	39.32	3,000.00	1%
1802 Periodicals	23,505.65	279,535.05	242,262.58	115%
1803 Postage	-	694.44	1,300.00	53%
1809 Minor Equipment Controlled	286.23	11,579.11	11,095.34	104%
1900 Professional & Specialty Services	1,946.17	37,048.91	38,900.00	95%
1901 Databases	17,355.43	363,966.63	373,683.16	97%
1909 Contracts	3,633.84	49,462.40	49,970.42	99%
1911 CWCAP	-	17,840.00	16,362.00	109%
1940 County IT Charges	658.63	6,203.81	6,309.18	98%
2110 Short-Term Lease—Equipment	830.84	9,493.61	10,249.42	93%
2400 Books	9,946.13	99,890.36	78,357.86	127%
2600 Transportation & Travel—General	2,921.00	21,323.17	19,500.00	109%
2601 Private Auto Mileage	-	-	500.00	0%
2602 Garage Expense	-	30.00	200.00	0%
2700 Transportation & Travel—Meetings	-	4,619.12	17,500.00	26%
TOTAL	\$ 201,934.34	\$ 2,792,567.61	\$ 2,833,293.04	99%

Capital Income	June	FYTD	Budget	% of BUD
6610 Interest (on Reserve)	\$ -	\$ 250,370.94	\$ 226,000.00	111%

Capital Expenditures	June	FYTD	Budget	% of BUD
4000 Equipment	\$ -	\$ 24,437.82	\$ 19,513.27	125%

Law Library Filing Fee Income



Estimated Number of Payments = (Total Remittance Divided by Fee Per Filing)					13-Jul-26
County: Orange					
Collection Month: May 2026					
Code Section	Abbreviated Fee Title	Fee Amount	Fee Distribution Amount	Amount Remitted	Estimated Number of Payments
B&P 6322.1(c); cross-ref. GC 70613(b) & GC 70614(b)	Fees associated with rows 1 and 2 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$165.00	\$8	\$0.00	-
CCP 116.230(d)(2); CCP 116.221	Small Claims Amended <=\$5,000 to >\$5,000	\$25.00	\$2	\$0.00	-
GC 70670(a)	Family Law First Paper	\$350.00	\$35	\$0.00	-
GC 70613(a) CCP 1161.2	Limited >\$10K <=\$25K Unlawful Detainer	\$340.00	\$35	\$0.00	-
GC 70653	Appointment of Conservator	\$350.00	\$35	\$0.00	-
GC 70621(a)(1)	Appeal - Limited Cases	\$325.00	\$35	\$0.00	-
Lab. 98.2; cross-ref. GC 70611 70602.5 70602.6	Appeal of Labor Commission Decision	\$435.00	\$35	\$0.00	-
GC 70658 70602.5 70602.6	Subsequent Papers	\$435.00	\$35	\$3,358.60	95.96
GC 70670(a) 70602.5 70602.6	Family Law First Paper	\$435.00	\$35	\$1,179.52	33.701
GC 70613(a) CCP 1161.2	Limited >\$10K <=\$25K Unlawful Detainer	\$345.00	\$35	\$0.00	-
GC 70654; GC 70656; GC 70658	Fees associated with rows 65, 67 and 69 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$180.00	\$35	\$0.00	-
Prob. 7660	Petition for Summary Probate	\$200.00	\$35	\$0.00	-
H&S 103470	Petition - Birth, Death, Marriage Record	\$200.00	\$35	\$0.00	-
CCP 116.230(d)(3); CCP 116.221	Small Claims Amended <= \$1,500 to >\$5,000	\$45.00	\$2	\$1.96	0.98
GC 70613(b) CCP 1161.2	Fees associated with row 31 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$195.00	\$35	\$0.00	-
GC 70656	Petition Set Aside Estate	\$200.00	\$35	\$0.00	-
GC 70611	Unlimited Civil Filing	\$355.00	\$35	\$0.00	-
GC 70654	Appointment of Guardians	\$205.00	\$35	\$0.00	-
GC 70621(a)(1)	Appeal - Limited Cases	\$330.00	\$35	\$0.00	-
GC 70652	Probate - Internal Affairs	\$355.00	\$35	\$0.00	-
GC 70653	Appointment of Conservator	\$355.00	\$35	\$0.00	-
GC 70613(b) 70602.5 CCP 1161.2	Limited \$10,000 Unlawful Detainer	\$240.00	\$35	\$13,607.30	388.78
GC 70611 70602.5	Unlimited Civil Filing	\$395.00	\$35	\$0.00	-
GC 70650(a) 70602.5 70602.6	First petition for letters of administration or letters testamentary, or the first petition for special letters of administration with the powers of a general personal representative pursuant to Section 8545 of the Probate Code (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$435.00	\$35	\$3,602.20	102.92
GC 70670(b)	Fees associated with row 73 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$320.00	\$35	\$0.00	-
Lab. 98.2; cross-ref. GC 70611	Appeal of Labor Commission Decision	\$350.00	\$35	\$0.00	-
GC 70611	Unlimited Civil Filing	\$350.00	\$35	\$0.00	-
GC 70621(a)(2)	Writ petition in a limited civil case (amounts over \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$325.00	\$35	\$0.00	-
GC 70621(b)	Writ petition in a limited civil case (amount up to \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$200.00	\$35	\$0.00	-
GC 70614(a)	Limited Response >\$10K <=\$25K	\$325.00	\$35	\$0.00	-
GC 70613(b) CCP 1161.2	Limited \$10,000 Unlawful Detainer	\$215.00	\$35	\$0.00	-
Veh. 14607.6(e)(4)	Petition for Vehicle Forfeiture	\$100.00	\$35	\$0.00	-
H&S 103470	Petition - Birth, Death, Marriage Record	\$205.00	\$35	\$0.00	-
GC 70621(b)	Appeal - Limited Cases	\$205.00	\$35	\$0.00	-
GC 70670(c) 70602.5	Family Law Response	\$395.00	\$35	\$0.00	-
GC 70614(b) 70602.5	Limited Response \$10,000	\$225.00	\$35	\$7,372.85	210.653
Lab. 98.2; cross-ref. GC 70611 70602.5	Appeal of Labor Commission Decision	\$395.00	\$35	\$0.00	-
GC 70670(d) 70602.5 70602.6	Marriage Dissolution Response	\$435.00	\$35	\$2,120.34	60.581
GC 70613(a) 70602.5	Limited >\$10K <=\$25K	\$370.00	\$35	\$37,168.60	1,061.96
GC 70650(b) (c) 70602.5 70602.6	Probate Petitions or Objections	\$435.00	\$35	\$2,797.20	79.92
GC 70652 70602.5 70602.6	Probate - Internal Affairs	\$435.00	\$35	\$560.00	16
GC 70651 70602.5 70602.6	Probate - Opposition to Petition	\$435.00	\$35	\$105.00	3
GC 70613(b); GC 70614(b)	Fees associated with rows 30 and 33 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$180.00	\$35	\$0.00	-
GC 70611; GC 70612; GC 70670(a) (c) (d); Lab. 98.2	Fees associated with rows 26, 27, 72, 74, 75 and 84 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$320.00	\$35	\$0.00	-
GC 70670(c)	Family Law Response	\$350.00	\$35	\$0.00	-
GC 70658	Subsequent Papers	\$350.00	\$35	\$0.00	-
GC 70655	First Papers - Other Probate	\$350.00	\$35	\$0.00	-
GC 70621(b)	Appeal - Limited Cases	\$200.00	\$35	\$0.00	-
GC 70613(b)	Limited \$10,000	\$205.00	\$35	\$0.00	-
B&P 6322.1(c); cross-ref. GC 70613(b)	Limited \$5,000	\$181.00	\$8	\$7,640.00	955
B&P 6322.1(c); cross-ref. GC 70614(b)	Limited Response \$5,000	\$181.00	\$8	\$231.36	28.92
GC 70613(b) CCP 1161.2	Limited \$10,000 Unlawful Detainer	\$220.00	\$35	\$0.00	-
H&S 103470 GC 70602.5	Petition - Birth, Death, Marriage Record	\$225.00	\$35	\$35.00	1
GC 70621(a)(2)	Writ petition in a limited civil case (amount over \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$330.00	\$35	\$0.00	-
GC 70613(b) 70602.5	Limited \$10,000	\$225.00	\$35	\$55,685.00	1,591.00
GC 70670(a) 70602.5	Family Law First Paper	\$395.00	\$35	\$0.00	-
GC 70614(a) 70602.5	Limited Response >\$10K <=\$25K	\$370.00	\$35	\$6,359.94	181.713
GC 70658 70602.5	Subsequent Papers	\$395.00	\$35	\$0.00	-
GC 70652 70602.5	Probate - Internal Affairs	\$395.00	\$35	\$0.00	-
GC 70611 70602.5 70602.6	Unlimited Civil Filing	\$435.00	\$35	\$56,145.07	1,604.15
GC 70655 70602.5 70602.6	First Papers - Other Probate	\$435.00	\$35	\$4,091.50	116.9
GC 70651	Probate - Opposition to Petition	\$350.00	\$35	\$0.00	-
GC 70650(b) (c)	Probate Petitions or Objections	\$350.00	\$35	\$0.00	-
B&P 6322.1(c); cross-ref. GC 70613(b)	Limited \$5,000	\$176.00	\$8	\$0.00	-
GC 70613(b)	Limited \$10,000	\$200.00	\$35	\$0.00	-
GC 70654	Appointment of Guardians	\$200.00	\$35	\$0.00	-
GC 70621	Appeal - Limited Cases	\$100.00	\$35	\$0.00	-
GC 70614(a)	Limited Response >\$10K <=\$25K	\$330.00	\$35	\$0.00	-
Prob. 7660	Petition for Summary Probate	\$205.00	\$35	\$0.00	-
GC 70651	Probate - Opposition to Petition	\$355.00	\$35	\$0.00	-
GC 70658	Subsequent Papers	\$355.00	\$35	\$0.00	-
GC 70650(b) (c) 70602.5	Probate Petitions or Objections	\$395.00	\$35	\$0.00	-

GC 70613(a) CCP 1161.2	Fees associated with row 29 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$315.00	\$35	\$0.00	-
GC 70621(b); H&S 103470; Prob. 7660	Fees associated with rows 82, 92, 114 and 115 prior to SB 1407 amendments. This fee for GC 70621(b) was in effect only between January 1, 2008 and December 31, 2008 (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$180.00	\$35	\$0.00	-
GC 70621(a)	Fees associated with rows 112 and 113 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$300.00	\$35	\$0.00	-
GC 70650(a) (c) (d); GC 70651; GC 70652; GC 70653; GC 70655	Fees associated with rows 52, 61, 62, 63, 64 and 66 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$320.00	\$35	\$0.00	-
CCP 116.230(b)(3); CCP 116.221	Small Claims >\$5,000	\$75.00	\$2	\$381.60	190.8
GC 70613(a)	Limited >\$10K <=\$25K	\$325.00	\$35	\$0.00	-
GC 70670(d)	Marriage Dissolution Response	\$350.00	\$35	\$0.00	-
CCP 116.230(d)(1)	Small Claims Amended <= \$1,500 to <= \$5,000	\$20.00	\$2	\$2.00	1
GC 70612	Unlimited Civil Filing Response	\$355.00	\$35	\$0.00	-
GC 70670(b)	Marriage Dissolution - First Paper	\$355.00	\$35	\$0.00	-
GC 70650(a)	First petition for letters of administration or letters testamentary, or the first petition for special letters of administration with the powers of a general personal representative pursuant to Section 8545 of the Probate Code (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$355.00	\$35	\$0.00	-
GC 70670(a)	Family Law First Paper	\$355.00	\$35	\$0.00	-
GC 70653 70602.5	Appointment of Conservator	\$395.00	\$35	\$0.00	-
GC 70654 70602.5	Appointment of Guardians	\$225.00	\$35	\$105.00	3
GC 70621(a)(1) 70602.5	Appeal - Limited Cases	\$370.00	\$35	\$34.30	0.98
GC 70621(b) 70602.5	Appeal - Limited Cases	\$225.00	\$35	\$0.00	-
GC 70621(b) 70602.5	Writ petition in a limited civil case (amount up to \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$225.00	\$35	\$0.00	-
GC 70650(a) 70602.5	First petition for letters of administration or letters testamentary, or the first petition for special letters of administration with the powers of a general personal representative pursuant to Section 8545 of the Probate Code (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$395.00	\$35	\$0.00	-
GC 70655 70602.5	First Papers - Other Probate	\$395.00	\$35	\$0.00	-
GC 70613(a)	Limited >\$10K <=\$25K	\$330.00	\$35	\$0.00	-
GC 70650(a)	First petition for letters of administration or letters testamentary, or the first petition for special letters of administration with the powers of a general personal representative pursuant to Section 8545 of the Probate Code (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$350.00	\$35	\$0.00	-
GC 70652	Probate - Internal Affairs	\$350.00	\$35	\$0.00	-
CCP 116.760	Appeal - Small Claims Court	\$75.00	\$35	\$312.90	8.94
GC 70614(b)	Limited Response \$10,000	\$205.00	\$35	\$0.00	-
GC 70655	First Papers - Other Probate	\$355.00	\$35	\$0.00	-
GC 70650(b) (c)	Probate Petitions or Objections	\$355.00	\$35	\$0.00	-
GC 70670(d)	Marriage Dissolution Response	\$355.00	\$35	\$0.00	-
GC 70656	Petition Set Aside Estate	\$205.00	\$35	\$0.00	-
Lab. 98.2; cross-ref. GC 70611	Appeal of Labor Commission Decision	\$355.00	\$35	\$0.00	-
GC 70621(a)(2) 70602.5	Writ petition in a limited civil case (amount over \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$370.00	\$35	\$0.00	-
GC 70613(a); GC 70614(a)	Fees associated with rows 28 and 32 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$300.00	\$35	\$0.00	-
B&P 6322.1(c); cross-ref. GC 70614(b)	Limited Response \$5,000	\$176.00	\$8	\$0.00	-
GC 70670(b)	Marriage Dissolution - First Paper	\$350.00	\$35	\$0.00	-
GC 70614(b)	Limited Response \$10,000	\$200.00	\$35	\$0.00	-
GC 70612	Unlimited Civil Filing Response	\$350.00	\$35	\$0.00	-
GC 70670(c)	Family Law Response	\$355.00	\$35	\$0.00	-
GC 70621(b)	Writ petition in a limited civil case (amount up to \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$205.00	\$35	\$0.00	-
GC 70670(b) 70602.5	Marriage Dissolution - First Paper	\$395.00	\$35	\$0.00	-
GC 70670(d) 70602.5	Marriage Dissolution Response	\$395.00	\$35	\$0.00	-
GC 70612 70602.5	Unlimited Civil Filing Response	\$395.00	\$35	\$0.00	-
GC 70656 70602.5	Petition Set Aside Estate	\$225.00	\$35	\$0.00	-
GC 70613(a) 70602.5 CCP 1161.2	Limited >\$10K <=\$25K Unlawful Detainer	\$385.00	\$35	\$4,407.90	125.94
GC 70653 70602.5 70602.6	Appointment of Conservator	\$435.00	\$35	\$1,116.50	31.9
GC 70670(c) 70602.5 70602.6	Family Law Response	\$435.00	\$35	\$3,313.37	94.668
GC 70670(b) 70602.5 70602.6	Marriage Dissolution - First Paper	\$435.00	\$35	\$18,296.15	522.747
GC 70651 70602.5	Probate - Opposition to Petition	\$395.00	\$35	\$0.00	-
GC 70612 70602.5 70602.6	Unlimited Civil Filing Response	\$435.00	\$35	\$64,822.97	1,852.09
of Orange Total				\$294,854.13	9,365.19

Estimated Number of Payments = (Total Remittance Divided by Fee Per Filing)					10-Aug-26
County: Orange					
Collection Month: June 2026					
Code Section	Abbreviated Fee Title	Fee Amount	Fee Distribution Amount	Amount Remitted	Estimated Number of Payments
B&P 6322.1(c); cross-ref. GC 70613(b) & GC 70614(b)	Fees associated with rows 1 and 2 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$165.00	\$8	\$0.00	-
CCP 116.230(d)(2); CCP 116.221	Small Claims Amended <=\$5,000 to >\$5,000	\$25.00	\$2	\$2.00	1
GC 70670(a)	Family Law First Paper	\$350.00	\$35	\$0.00	-
GC 70653	Appointment of Conservator	\$350.00	\$35	\$0.00	-
GC 70613(a) CCP 1161.2	Limited >\$10K <=\$25K Unlawful Detainer	\$340.00	\$35	\$0.00	-
GC 70621(a)(1)	Appeal - Limited Cases	\$325.00	\$35	\$0.00	-
Lab. 98.2; cross-ref. GC 70611 70602.5 70602.6	Appeal of Labor Commission Decision	\$435.00	\$35	\$0.00	-
GC 70658 70602.5 70602.6	Subsequent Papers	\$435.00	\$35	\$3,463.60	98.96
GC 70670(a) 70602.5 70602.6	Family Law First Paper	\$435.00	\$35	\$1,605.86	45.882
GC 70613(a) CCP 1161.2	Limited >\$10K <=\$25K Unlawful Detainer	\$345.00	\$35	\$0.00	-
GC 70654; GC 70656; GC 70658	Fees associated with rows 65, 67 and 69 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$180.00	\$35	\$0.00	-
Prob. 7660	Petition for Summary Probate	\$200.00	\$35	\$0.00	-
H&S 103470	Petition - Birth, Death, Marriage Record	\$200.00	\$35	\$0.00	-
GC 70613(b) CCP 1161.2	Fees associated with row 31 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$195.00	\$35	\$0.00	-
CCP 116.230(d)(3); CCP 116.221	Small Claims Amended <=\$1,500 to >\$5,000	\$45.00	\$2	\$0.00	-
GC 70656	Petition Set Aside Estate	\$200.00	\$35	\$0.00	-
GC 70611	Unlimited Civil Filing	\$355.00	\$35	\$0.00	-
GC 70654	Appointment of Guardians	\$205.00	\$35	\$0.00	-
GC 70621(a)(1)	Appeal - Limited Cases	\$330.00	\$35	\$0.00	-
GC 70652	Probate - Internal Affairs	\$355.00	\$35	\$0.00	-
GC 70613(b) 70602.5 CCP 1161.2	Limited \$10,000 Unlawful Detainer	\$240.00	\$35	\$13,571.60	387.76
GC 70653	Appointment of Conservator	\$355.00	\$35	\$0.00	-
GC 70611 70602.5	Unlimited Civil Filing	\$395.00	\$35	\$0.00	-
GC 70650(a) 70602.5 70602.6	First petition for letters of administration or letters testamentary, or the first petition for special letters of administration with the powers of a general personal representative pursuant to Section 8545 of the Probate Code (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$435.00	\$35	\$5,144.30	146.98
GC 70670(b)	Fees associated with row 73 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$320.00	\$35	\$0.00	-
Lab. 98.2; cross-ref. GC 70611	Appeal of Labor Commission Decision	\$350.00	\$35	\$0.00	-
GC 70611	Unlimited Civil Filing	\$350.00	\$35	\$0.00	-
GC 70621(a)(2)	Writ petition in a limited civil case (amounts over \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$325.00	\$35	\$0.00	-
GC 70614(a)	Limited Response >\$10K <=\$25K	\$325.00	\$35	\$0.00	-
GC 70621(b)	Writ petition in a limited civil case (amount up to \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$200.00	\$35	\$0.00	-
GC 70613(b) CCP 1161.2	Limited \$10,000 Unlawful Detainer	\$215.00	\$35	\$0.00	-
Veh. 14607.6(e)(4)	Petition for Vehicle Forfeiture	\$100.00	\$35	\$0.00	-
H&S 103470	Petition - Birth, Death, Marriage Record	\$205.00	\$35	\$0.00	-
GC 70621(b)	Appeal - Limited Cases	\$205.00	\$35	\$0.00	-
GC 70670(c) 70602.5	Family Law Response	\$395.00	\$35	\$0.00	-
GC 70614(b) 70602.5	Limited Response \$10,000	\$225.00	\$35	\$8,075.34	230.724
Lab. 98.2; cross-ref. GC 70611 70602.5	Appeal of Labor Commission Decision	\$395.00	\$35	\$0.00	-
GC 70670(d) 70602.5 70602.6	Marriage Dissolution Response	\$435.00	\$35	\$1,940.89	55.454
GC 70650(b) (c) 70602.5 70602.6	Probate Petitions or Objections	\$435.00	\$35	\$3,602.90	102.94
GC 70613(a) 70602.5	Limited >\$10K <=\$25K	\$370.00	\$35	\$34,506.50	985.9
GC 70651 70602.5 70602.6	Probate - Opposition to Petition	\$435.00	\$35	\$175.00	5
GC 70652 70602.5 70602.6	Probate - Internal Affairs	\$435.00	\$35	\$1,013.60	28.96
GC 70613(b); GC 70614(b)	Fees associated with rows 30 and 33 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$180.00	\$35	\$0.00	-
GC 70611; GC 70612; GC 70670(a) (c) (d); Lab. 98.2	Fees associated with rows 26, 27, 72, 74, 75 and 84 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$320.00	\$35	\$0.00	-
GC 70670(c)	Family Law Response	\$350.00	\$35	\$0.00	-
GC 70658	Subsequent Papers	\$350.00	\$35	\$0.00	-
GC 70655	First Papers - Other Probate	\$350.00	\$35	\$0.00	-
GC 70621(b)	Appeal - Limited Cases	\$200.00	\$35	\$0.00	-
GC 70613(b)	Limited \$10,000	\$205.00	\$35	\$0.00	-
B&P 6322.1(c); cross-ref. GC 70613(b)	Limited \$5,000	\$181.00	\$8	\$5,272.00	659
B&P 6322.1(c); cross-ref. GC 70614(b)	Limited Response \$5,000	\$181.00	\$8	\$247.36	30.92
GC 70613(b) CCP 1161.2	Limited \$10,000 Unlawful Detainer	\$220.00	\$35	\$0.00	-
H&S 103470 GC 70602.5	Petition - Birth, Death, Marriage Record	\$225.00	\$35	\$140.00	4
GC 70621(a)(2)	Writ petition in a limited civil case (amount over \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$330.00	\$35	\$0.00	-
GC 70613(b) 70602.5	Limited \$10,000	\$225.00	\$35	\$50,234.57	1,435.27
GC 70670(a) 70602.5	Family Law First Paper	\$395.00	\$35	\$0.00	-
GC 70614(a) 70602.5	Limited Response >\$10K <=\$25K	\$370.00	\$35	\$6,856.77	195.908
GC 70658 70602.5	Subsequent Papers	\$395.00	\$35	\$0.00	-
GC 70652 70602.5	Probate - Internal Affairs	\$395.00	\$35	\$0.00	-
GC 70611 70602.5 70602.6	Unlimited Civil Filing	\$435.00	\$35	\$56,561.89	1,616.05
GC 70655 70602.5 70602.6	First Papers - Other Probate	\$435.00	\$35	\$5,908.70	168.82
GC 70651	Probate - Opposition to Petition	\$350.00	\$35	\$0.00	-
GC 70650(b) (c)	Probate Petitions or Objections	\$350.00	\$35	\$0.00	-
B&P 6322.1(c); cross-ref. GC 70613(b)	Limited \$5,000	\$176.00	\$8	\$0.00	-
GC 70654	Appointment of Guardians	\$200.00	\$35	\$0.00	-
GC 70613(b)	Limited \$10,000	\$200.00	\$35	\$0.00	-
GC 70621	Appeal - Limited Cases	\$100.00	\$35	\$0.00	-
GC 70614(a)	Limited Response >\$10K <=\$25K	\$330.00	\$35	\$0.00	-
Prob. 7660	Petition for Summary Probate	\$205.00	\$35	\$0.00	-
GC 70651	Probate - Opposition to Petition	\$355.00	\$35	\$0.00	-
GC 70658	Subsequent Papers	\$355.00	\$35	\$0.00	-
GC 70650(b) (c) 70602.5	Probate Petitions or Objections	\$395.00	\$35	\$0.00	-

GC 70613(a) CCP 1161.2	Fees associated with row 29 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$315.00	\$35	\$0.00	-
GC 70621(a)	Fees associated with rows 112 and 113 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$300.00	\$35	\$0.00	-
GC 70621(b); H&S 103470; Prob. 7660	Fees associated with rows 82, 92, 114 and 115 prior to SB 1407 amendments. This fee for GC 70621(b) was in effect only between January 1, 2008 and December 31, 2008 (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$180.00	\$35	\$0.00	-
GC 70650(a) (c) (d); GC 70651; GC 70652; GC 70653; GC 70655	Fees associated with rows 52, 61, 62, 63, 64 and 66 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$320.00	\$35	\$0.00	-
CCP 116.230(b)(3); CCP 116.221	Small Claims >\$5,000	\$75.00	\$2	\$463.32	231.66
GC 70613(a)	Limited >\$10K <=\$25K	\$325.00	\$35	\$0.00	-
GC 70670(d)	Marriage Dissolution Response	\$350.00	\$35	\$0.00	-
CCP 116.230(d)(1)	Small Claims Amended <= \$1,500 to <= \$5,000	\$20.00	\$2	\$0.00	-
GC 70670(b)	Marriage Dissolution - First Paper	\$355.00	\$35	\$0.00	-
GC 70612	Unlimited Civil Filing Response	\$355.00	\$35	\$0.00	-
GC 70650(a)	First petition for letters of administration or letters testamentary, or the first petition for special letters of administration with the powers of a general personal representative pursuant to Section 8545 of the Probate Code (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$355.00	\$35	\$0.00	-
GC 70670(a)	Family Law First Paper	\$355.00	\$35	\$0.00	-
GC 70653 70602.5	Appointment of Conservator	\$395.00	\$35	\$0.00	-
GC 70654 70602.5	Appointment of Guardians	\$225.00	\$35	\$138.60	3.96
GC 70621(a)(1) 70602.5	Appeal - Limited Cases	\$370.00	\$35	\$0.00	-
GC 70621(b) 70602.5	Appeal - Limited Cases	\$225.00	\$35	\$34.30	0.98
GC 70621(b) 70602.5	Writ petition in a limited civil case (amount up to \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$225.00	\$35	\$0.00	-
GC 70650(a) 70602.5	First petition for letters of administration or letters testamentary, or the first petition for special letters of administration with the powers of a general personal representative pursuant to Section 8545 of the Probate Code (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$395.00	\$35	\$0.00	-
GC 70655 70602.5	First Papers - Other Probate	\$395.00	\$35	\$0.00	-
GC 70613(a)	Limited >\$10K <=\$25K	\$330.00	\$35	\$0.00	-
GC 70650(a)	First petition for letters of administration or letters testamentary, or the first petition for special letters of administration with the powers of a general personal representative pursuant to Section 8545 of the Probate Code (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$350.00	\$35	\$0.00	-
GC 70652	Probate - Internal Affairs	\$350.00	\$35	\$0.00	-
CCP 116.760	Appeal - Small Claims Court	\$75.00	\$35	\$555.80	15.88
GC 70614(b)	Limited Response \$10,000	\$205.00	\$35	\$0.00	-
GC 70655	First Papers - Other Probate	\$355.00	\$35	\$0.00	-
GC 70656	Petition Set Aside Estate	\$205.00	\$35	\$0.00	-
GC 70650(b) (c)	Probate Petitions or Objections	\$355.00	\$35	\$0.00	-
GC 70670(d)	Marriage Dissolution Response	\$355.00	\$35	\$0.00	-
Lab. 98.2; cross-ref. GC 70611	Appeal of Labor Commission Decision	\$355.00	\$35	\$0.00	-
GC 70621(a)(2) 70602.5	Writ petition in a limited civil case (amount over \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$370.00	\$35	\$0.00	-
GC 70613(a); GC 70614(a)	Fees associated with rows 28 and 32 prior to SB 1407 amendments (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$300.00	\$35	\$0.00	-
B&P 6322.1(c); cross-ref. GC 70614(b)	Limited Response \$5,000	\$176.00	\$8	\$0.00	-
GC 70670(b)	Marriage Dissolution - First Paper	\$350.00	\$35	\$0.00	-
GC 70612	Unlimited Civil Filing Response	\$350.00	\$35	\$0.00	-
GC 70614(b)	Limited Response \$10,000	\$200.00	\$35	\$0.00	-
GC 70670(c)	Family Law Response	\$355.00	\$35	\$0.00	-
GC 70621(b)	Writ petition in a limited civil case (amount up to \$10,000) (Refer to the "Crosswalk of Related TC-145 Rows" tables to identify the correct row to report fees incurred in other time periods).	\$205.00	\$35	\$0.00	-
GC 70670(b) 70602.5	Marriage Dissolution - First Paper	\$395.00	\$35	\$0.00	-
GC 70670(d) 70602.5	Marriage Dissolution Response	\$395.00	\$35	\$0.00	-
GC 70612 70602.5	Unlimited Civil Filing Response	\$395.00	\$35	\$0.00	-
GC 70656 70602.5	Petition Set Aside Estate	\$225.00	\$35	\$0.00	-
GC 70613(a) 70602.5 CCP 1161.2	Limited >\$10K <=\$25K Unlawful Detainer	\$385.00	\$35	\$4,547.20	129.92
GC 70653 70602.5 70602.6	Appointment of Conservator	\$435.00	\$35	\$521.50	14.9
GC 70670(c) 70602.5 70602.6	Family Law Response	\$435.00	\$35	\$3,046.84	87.053
GC 70670(b) 70602.5 70602.6	Marriage Dissolution - First Paper	\$435.00	\$35	\$22,883.41	653.812
GC 70651 70602.5	Probate - Opposition to Petition	\$395.00	\$35	\$0.00	-
GC 70612 70602.5 70602.6	Unlimited Civil Filing Response	\$435.00	\$35	\$60,445.23	1,727.01
of Orange Total				\$290,959.08	9,064.71

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Submitted Warrant Lists Summary

June 2026

6/3/2026	S&L International	\$2,149.00	Software renewal
6/3/2026	Practising Law Institute	\$923.65	Two titles and two updates
	Matthew Bender & Co.	\$9,724.59	LexisNexis Digital Library
	William S. Hein & Co.	\$148.99	One title
	Regents of UC-CEB	\$2,110.08	Four updates
	American Bar Association	\$857.75	Seven titles
6/3/2026	Orange County Public Law Library	\$3,812.46	Petty cash reimbursement
6/5/2026	U.S. Bank	\$1,918.42	Purchasing card payment
6/10/2026	Thomson Reuters-West	\$17,126.98	Monthly library plan payment
	Sharp Electronics Corp.	\$91.42	Photocopier maintenance
	Practising Law Institute	\$2,066.30	Seven titles
	William S. Hein & Co.	\$1,618.14	Two database renewals and one title
	Daily Journal Corp.	\$53.54	One annual renewal
	American Bar Association	\$459.45	Six titles
	Regents of UC-CEB	\$770.99	Two titles
6/17/2026	Thomson Reuters-West	\$6,168.84	Monthly Westlaw access
	Matthew Bender & Co.	\$1,635.82	Two titles
	William S. Hein & Co.	\$1,298.86	Three titles
	S&L International	\$3,437.00	Network hardware
	The Alpha & Omega Group Security	\$3,633.84	Security guard service
	Raymond Handling Solutions, Inc.	\$1,450.00	Lektriever maintenance
	Regents of UC-CEB	\$1,647.99	One title and two updates

LIBRARY PETTY CASH REIMBURSEMENT LIST

Orange County Public Law Library
515 N. Flower St.
Santa Ana, CA 92703-2354

June 3, 2026

VENDOR	CODE	AMOUNT
CHECKS		
Brendan Starkey	2600	\$42.00
Aztec Leasing, Inc.	2110	\$761.45
Ingram Library Services	2400-2401	\$71.53
NHLP	2400-2415	\$275.00
AT&T	0741	\$506.88
AT&T	0741	\$92.25
Mora Prestinary	1800	\$22.72
Charter Communications	0741	\$319.99
AT&T	0741	\$64.64
Molly Solazzo	2600	\$46.00
Brendan Starkey	2600	\$42.00
ELECTRONIC WITHDRAWAL		
EDD	0301	\$1,568.00
0301		\$1,568.00
0741		\$983.76
1800		\$22.72
2110		\$761.45
2400-2401		\$71.53
2400-2415		\$275.00
2600		\$130.00
TOTAL		\$3,812.46

Submitted Warrant Lists Summary
July 2026

7/2/2026	Sharp Electronics Corp.	\$103.44	Photocopier maintenance
	Wolters Kluwer Legal & Regulatory US	\$27,326.36	Database annual renewal
	William S. Hein & Co.	\$1,720.00	Two database annual renewals
	James Publishing	\$378.68	Two annual renewals
	Woodruff	\$41.00	Attorneys fees
	S&L International	\$907.00	Software renewals
	LLMC	\$1,551.00	Database annual renewal
	Regents of UC-CEB	\$1,265.73	Three titles
	EBSCO Information Services	\$2,246.00	Database annual renewal
7/6/2026	U.S. Bank	\$2,870.97	Purchasing card payment
	U.S. Bank	\$1,138.00	Travel card payment
7/8/2026	Thomson Reuters-West	\$6,168.84	Monthly Westlaw access
	RELX INC. (LexisNexis)	\$11,328.00	Lexis+ AI staff access annual
	Sharp Electronics Corp.	\$96.13	Photocopier maintenance
	Practising Law Institute	\$537.12	Two updates
	Daily Journal Corp.	\$283.00	One update
	Information Today	\$119.95	One annual renewal
	OCLC Inc.	\$4,596.67	Two database annual renewals
	Regents of UC-CEB	\$512.22	One update
	Orange County Public Law Library	\$6,026.44	Petty cash reimbursement
7/15/2026	Thomson Reuters-West	\$17,127.38	Monthly library plan payment
	Practising Law Institute	\$1,094.70	Four updates
	William S. Hein & Co.	\$1,048.51	One title
	American Alarm Systems	\$740.00	Alarm system maintenance and monitoring
	The Alpha & Omega Group Security	\$3,482.43	Security guard service
	Regents of UC-CEB	\$503.48	One update
	Sentry Custom Security, Inc.	\$1,275.00	Annual maintenance renewal
7/30/2026	Practising Law Institute	\$1,614.22	Six updates
	Matthew Bender & Co.	\$9,724.59	LexisNexis Digital Library
	William S. Hein & Co.	\$289.76	One tite and one update
	American Bar Association	\$599.65	Six titles and one update
	Daily Journal Corp.	\$283.50	One annual renewal
	Regents of UC-CEB	\$3,504.72	One title and six updates
	Trellis Research, Inc.	\$18,700.00	Database annual renewal
	Sharp Electronics Corp.	\$101.21	Photocopier maintenance

LIBRARY PETTY CASH REIMBURSEMENT LIST

Orange County Public Law Library
515 N. Flower St.
Santa Ana, CA 92703-2354

July 7, 2026

VENDOR	CODE	AMOUNT
CHECKS		
CCCLL	1600	\$2,700.00
AT&T	0741	\$67.73
Shrey Sharma	9130	\$100.00
Aztec Leasing, Inc.	2110	\$761.45
Southern California Shredding, Inc.	1300-1304	\$42.75
Full Circle Electronics CA, LLC	1400	\$104.28
Brendan Starkey	2600	\$42.00
Ingram Library Services	1802-5001	\$98.67
	2400-2401	\$56.92
AT&T	0741	\$92.25
AT&T	0741	\$506.88
Business Process Automation Co.	1300-1304	\$750.00
Charter Communications	0741	\$319.99
Brendan Starkey	2600-2610	\$14.90
AT&T	0741	\$64.28
AT&T	0741	\$67.26
ELECTRONIC WITHDRAWAL		
EDD	0301	\$237.08
0301		\$237.08
0741		\$1,118.39
1300-1304		\$792.75
1400		\$104.28
1600		\$2,700.00
1802-5001		\$98.67
2110		\$761.45
2400-2401		\$56.92
2600		\$42.00
2600-2610		\$14.90
9130		\$100.00
TOTAL		\$6,026.44

Building & Security Event Log

Date	Time	Event	Response
06/12/2026	2:10 p.m.	Staff noticed small leak in third-floor lobby area.	OCPW replaced the leaking valve in the 5th floor mechanical room. Work completed on 06/22/2026.
06/16/2026		Downspout on the tower emergency exit roof directs water toward the waterproofing/area above a water leak on Floor A. Work request submitted to OCPW to rectify.	
06/16/2026		Trash/clothing on top of tower emergency exit roof. Work request submitted to OCPW for the removal of items.	County contractor removed the items on 06/22/2026.
06/16/2026		Exterior lighting on during the day. Work request submitted to OCPW.	Timer readjusted 06/23/2026.
06/16/2026		PS staff office and Annex needed the temperature and amount of air supplied adjusted (too noisy in Annex).	Adjusted and closed on 06/18/2026.
06/16/2026		Patron reports Elevator #2 shaking and bouncing.	Elevator technician repaired problems same day.
06/17/2026		During quarterly meeting with OCPW it was mentioned that a large red & black apparatus was blocking the egress from the tower emergency exit. No one knew what it was for and what agency owned it.	PCI owns the item; removed at 10:36 a.m. on 06/22/2026.
07/06/2026	7:45 a.m.	Staff removed trash and insects from the delivery entrance and plaza entrance, noticed copper piping for HVAC system removed/stolen.	Staff will submit a work request to have piping repaired.
07/21/2026	1:15 p.m.	Security guard asked person sleeping in front of the emergency exit to move.	The person left without incident.
07/24/2026	6:06 p.m.	The library received notification from various systems that power was out.	The Central Utilities Facility (CUF) lost power at 5:40 p.m., which affected the

			building intrusion alarm system, the phone system, and Elevator #3. The power was restored at 7:15 p.m. Maintenance requested for elevator and building intrusion alarm system.
07/27/2026	8:21 a.m.	Elevator #1 not responding to call buttons.	Elevator operational on 7/28 at 2:27 p.m.
07/29/2026	3:26 p.m.	Work request submitted to have a charcoal filter installed for air intake located on plaza level; intake brings in strong cannabis odor to offices and computer lab.	Installed 7/31.
07/31/2026	3:31 p.m.	Elevator #2 shaft door on 3rd floor operating noisily and not shutting properly.	On 8/03, county elevator tech adjusted.
08/06/2026	9:30 a.m.	Staff requested removal of human waste from exterior planter.	Completed same day.
08/10/2026	4:15 p.m.	Patron left by emergency exit.	Staff canceled alarm.
08/13/2026	12:30 p.m.	Elevator # 2 broke down between floors with two patrons inside.	Fire Department evacuated patrons and requested an ambulance for one who was short of breath; elevator out of service as of 8/14/26

**ORANGE COUNTY PUBLIC LAW LIBRARY
CAL CARD**

Month of May 2026 - June 2026

P-CARD LOG

Card Holder	Date of Purchase	Vendor's Name	Description of Merchandise	Amount Billed
Brendan Starkey		No Activity		
Kelsey Chrisley	5/27/26	MS Careers	AALL Job Posting	\$ 249.00
	5/27/26	Amazon.com	KN95 Masks for Disaster Kits	\$ 74.52
	5/28/26	MS Careers	CLA Job Posting	\$ 199.00
	5/30/26	Brodart Supplies	Microfiche Envelopes	\$ 640.98
	6/4/26	Amazon.com	Patron Copy Paper & 2TB SSD	\$ 422.12
	6/5/26	Primo Brands	Sparkletts Water	\$ 108.10
	6/10/26	Amazon.com	Hard Drive Caddy & 2TB SSD	\$ 322.69
	6/16/26	Amazon.com	Office Supplies	\$ 52.00
	6/16/26	Amazon.com	N95 Masks and Notebooks	\$ 431.34
	6/16/26	Amazon.com	Blue Face Masks	\$ 60.30
	6/16/26	Doodle.com	Pro Annual Subscription	\$ 132.00
	6/17/26	Amazon.com	Administration Copier Paper	\$ 30.52
	6/20/26	LBTN	Litigation by Numbers Update	\$ 72.00
	6/22/26	Amazon.com	Blue Face Masks	\$ 76.40
Scott Enke		No Activity		
			Total	\$ 2,870.97

TRAVEL CARD LOG

Card Holder	Date of Purchase	Vendor's Name	Description of Merchandise	Amount Billed
Brendan Starkey	5/27/26	AALL	AALL 2026 Annual Conference	\$ 995.00
	6/17/26	Corner Bakery	Board Meeting Lunch	\$ 143.00
Kelsey Chrisley		No Activity		
Scott Enke		No Activity		
			Total	\$ 1,138.00

**ORANGE COUNTY PUBLIC LAW LIBRARY
CAL CARD**

Month of June 2026 - July 2026

P-CARD LOG

Card Holder	Date of Purchase	Vendor's Name	Description of Merchandise	Amount Billed
Brendan Starkey		No Activity		
Kelsey Chrisley	6/25/26	The Library Store	Library Supplies	\$ 44.37
	6/25/26	Primo	Sparkletts Water	\$ 241.96
	6/26/26	Amazon.com	Library Supplies	\$ 25.14
	6/26/26	Amazon.com	Construction Paper	\$ 20.78
	6/29/26	Amazon.com	Nitrile Gloves	\$ 68.67
	6/30/26	Amazon.com	Canon Printing Calculator	\$ 43.91
	6/30/26	Amazon.com	Office Supplies	\$ 19.36
	7/1/26	Faronics	Deep Freeze Maint. Renewal	\$ 577.60
	7/2/26	Apple.com	iPad & Keyboard	\$ 1,389.29
	7/8/26	Amazon.com	Portable SSD Refund	\$ (327.74)
	7/14/26	Newegg Marketplace	Hard Disk Drive	\$ 2,053.90
	7/15/26	Amazon.com	Video Projector	\$ 642.38
	7/17/26	Amazon.com	Packing Tape and Dispenser	\$ 11.98
	7/17/26	Pitney Bowes	Refill for Postage Meter	\$ 206.00
	7/17/26	Amazon.com	Office Supplies	\$ 66.66
	7/18/26	Swingline	Stapler for Copy Room	\$ 46.05
	7/18/26	Office Depot	3 Hole Punch	\$ 316.81
Scott Enke		No Activity		
			Total	\$ 5,447.12

TRAVEL CARD LOG

Card Holder	Date of Purchase	Vendor's Name	Description of Merchandise	Amount Billed
Brendan Starkey		No Activity		
Kelsey Chrisley		No Activity		
Scott Enke		No Activity		
			Total	\$ -



Orange County Public Law Library

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Brendan E. Starkey
Director

Hon. William Claster, President
Hon. Michele Bell
Hon. Robert A. Knox
Sherry L. Leysen, Esq.
Hon. Elizabeth G. Macias
Hon. Glenn R. Salter
Sup. Vicente F. Sarmiento

RECENT ACQUISITIONS

Bankruptcy -- United States -- Popular works.

REFSH, GEN4: KF1524.85 .O54 2026

[Chapter 13 bankruptcy: keep your property & repay debts over time](#). 18th edition. Cara O'Neill. El Segundo, CA: Nolo, 2026.

Children -- Legal status, laws, etc. -- United States.

REF: KF479 .R47 2026

[Restatement of the law, children and the law. Adopted and promulgated by the American Law Institute May 23, 2018; May 21, 2019; May 17, 2021; May 16, 2022; May 23, 2023; and May 22, 2024](#). [St. Paul, MN?]: The American Law Institute, 2026.

Construction contracts -- United States.

GEN4: KF902 .T53 2026

[Time: legal implications of project delay in construction](#). Matthew J. Ninneman, editor. Chicago, Illinois: American Bar Association, Forum on Construction Law, 2026.

Construction industry -- Insurance -- Law and legislation -- United States.

GEN4: KF1190 .C664 2026

[Construction insurance: a guide for attorneys and other professionals](#). Second edition. Melissa C. Lesmes, Kent Collier, and Lexie R. Pereira, editors. Chicago, Illinois: American Bar Association, Forum on Construction Law, 2026.

Custody of children -- United States -- Popular works.

REFSH, GEN4: KF547 .D67 2024

[Nolo's essential guide to child custody & support](#). 7th edition. Emily Daskow. El Segundo, California: Nolo, 2026.

Diplomatic relations -- Law and legislation.

REF: KF4651 .R47 2018

[Restatement of the law, the foreign relations law of the United States](#). American Law Institute. St. Paul, MN: American Law Institute Publishers, 2018.

Indians of North America -- Legal status, laws, etc.

REF: KF8205 .R47 2022

[Restatement of the law, the law of American Indians: as adopted and promulgated by the American Law Institute, May 17, 2021](#). American Law Institute. St. Paul, MN: American Law Institute Publishers, 2022.

Landlord and tenant.

REFSH, GEN4: KF590.Z9 P673 2026

[Renters' rights](#). 12th edition. Ann O'Connell. El Segundo, California: Nolo, 2026.

Legal composition.

GEN4: KF250 .M33 2026

[Visual literacy for lawyers: a guide to enhancing your contracts and practice](#). Olga V. Mack, Linsey Krolik, Tessa Manuello. Chicago, Illinois: American Bar Association, Solo, Small Firm and General Practice Division, 2026.

Patent suits -- United States.

GEN4: KF3120 .R33 2026

[Introduction to patent litigation](#). Ralph Terrance Rader. Chicago, Illinois: American Bar Association, Intellectual Property Law Section, 2026.

Privacy, Right of -- United States.

REF: KF1263.C65 P752 2020

[Principles of the law, data privacy](#). Adopted and promulgated by the American Law Institute at Washington, D.C., May 22, 2019. St. Paul, MN: American Law Institute, 2020.

Securities fraud -- United States.

GEN4: KF1439.A1 S43 v.21-21A

[Securities crimes 2d](#). 2026 ed. Eagan, MN: Thomson Reuters, 2026-

Sex crimes -- United States.

GEN4: KF9325 .P75 2024

[Principles of the law: student sexual misconduct: procedural frameworks for colleges and universities: as adopted and promulgated by the American Law Institute May 16, 2022](#). The American Law Institute. [Philadelphia, PA]: The American Law Institute, 2024.